

EROS RESOURCES CORP.
Suite 650, 1021 West Hastings Street
Vancouver, British Columbia V6E 0C3

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of holders of common shares of Eros Resources Corp. (“**Eros**” or the “**Company**”) will be held at Suite 650, 1021 West Hastings Street, Vancouver, British Columbia, V6E 0C3 on **June 28, 2018 at 10:00 a.m.** (Vancouver time) for the following purposes:

1. receive the Company’s audited financial statements for the financial year ended December 31, 2017, the report of the auditor thereon and the related management discussion and analysis;
2. fix the number of directors for the ensuing year at four (4) and to elect directors for the ensuing year;
3. appoint Smythe LLP, Chartered Accountants, as auditor for the Company for the ensuing year and to authorize the board of directors of the Company to fix the remuneration to be paid to the auditors;
4. to consider and re-approve the Company’s incentive stock option plan;
5. to transact such further and other business as may properly be brought before the Meeting or any postponement or adjournment thereof.

Specific details of the matters proposed to be put before the Meeting are set forth in the Circular which accompanies this Notice of Annual General Meeting of the Company’s Shareholders.

The record date for determining the Company’s Shareholders entitled to receive notice of and vote at the Meeting is the close of business on May 24, 2018 (the “**Record Date**”). Only Shareholders whose names have been entered in the Company’s register of Shareholders as of the close of business on the Record Date are entitled to vote at the Meeting.

It is desirable that as many shares as possible be represented at the Meeting. If you do not expect to attend and would like your Common Shares represented, please complete the enclosed instrument of proxy and return it as soon as possible. A proxy will not be valid unless it is deposited with our transfer agent Computershare Trust Company of Canada, (i) by mail or (ii) by hand delivery to 8th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1. Alternatively, you may vote by telephone at 1-866-732-VOTE (8683) (toll free within North America) or 1-312-588-4290 (outside North America) or by internet using the 15 digit control number located at the bottom of your proxy at www.investorvote.com. All instructions are listed in the enclosed form of proxy.

Non-registered Shareholders who receive these materials through their broker or other intermediary should complete and send the form of proxy or voting instruction form in accordance with the instructions provided by their broker or intermediary. To be effective, a proxy or voting instructions form, as applicable, must be received by Computershare not later than 10:00 a.m. (Vancouver time) on June 26, 2018, or in the case of any postponement or adjournment of the Meeting, not less than 48 hours, Saturdays, Sundays and holidays excepted, prior to the time of the postponed or adjourned meeting. **Late proxies may be accepted or rejected by the Chair of the Meeting in his discretion, and the Chair is under no obligation to accept or reject any particular late proxy.**

DATED this 30th day of May, 2018.

BY ORDER OF THE BOARD OF DIRECTORS

“Ronald Netolitzky”

Ronald Netolitzky, President and CEO