



NOTICE OF CHANGE OF AUDITOR

TO: Baker Tilly WM LLP, Chartered Professional Accountants
AND TO: Grant Thornton LLP, Chartered Professional Accountants
AND TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission

Magna Mining Inc. (the "**Corporation**") hereby gives the following notice in accordance with Section 4.11 of National Instrument 51-102 - "Continuous Disclosure Obligations" ("**NI 51-102**"):

1. Baker Tilly WM LLP, Chartered Professional Accountants, the predecessor auditor of the Corporation tendered their resignation effective October 12, 2023 and the directors of the Corporation have appointed Grant Thornton LLP, Chartered Professional Accountants, as successor auditor of the Corporation effective October 12, 2023;
2. the predecessor auditor of the Corporation resigned at the request of the Corporation;
3. the resignation of the predecessor auditor and the appointment of the successor auditor were considered and approved by the board of directors of the Corporation and by the audit committee of the board of directors of the Corporation;
4. no modified opinion was expressed in the predecessor auditor's report on any of the financial statements of the Corporation relating to the period during which the predecessor auditor was the reporting issuer's auditor; and
5. there are no reportable events (as defined in section 4.11 of NI 51-102).

DATED this 12th day of October, 2023.

(signed) "Jason Jessup"

Jason Jessup
Director & Chief Executive Officer