

EROS RESOURCES CORP.

LETTER OF TRANSMITTAL

Reference is made to the proposed business combination transaction (the “**Transaction**”) involving Eros Resources Corp. (“**ERC**”), Rockridge Resources Ltd. (“**ROCK**”) and Mas Gold Corp. (“**MAS**”), described in the Joint Management Information Circular of MAS, ERC and ROCK dated November 26, 2024 (collectively, the “**Information Circular**”) relating to the special meeting of holders of ERC Shares (as defined below) scheduled to be held on January 6, 2024, or any adjournment(s) or postponement(s) thereof (the “**Meeting**”), whereby, among other things, and pursuant to the terms of a business combination agreement dated as of September 30, 2024 (the “**Business Combination Agreement**”), ERC has agreed to acquire: (i) all outstanding common shares of ROCK (the “**ROCK Shares**”) in exchange for the issuance by ERC to holders of ROCK Shares (other than Dissenting ROCK Shareholders) of 0.375 ERC Shares for each ROCK Share held by way of plan of arrangement under Section 288 of the *Business Corporations Act* (British Columbia); and (ii) all outstanding common shares of MAS (not already owned by ERC) (the “**MAS Shares**”) in exchange for the issuance by ERC to holders of MAS Shares (other than Dissenting MAS Shareholders and ERC) of 0.25 ERC Shares for each MAS Share held by way of plan of arrangement under Section 288 of the *Business Corporations Act* (British Columbia).

In connection with the completion of the Transaction, ERC intends to complete a consolidation (the “**Consolidation**”) of the issued and outstanding ERC Shares on the basis of ten (10) pre-Consolidation ERC Shares for every one (1) post-Consolidation ERC Share.

This letter of transmittal (the “**Letter of Transmittal**”) is for use by registered holders of ERC Shares (“**ERC Shareholders**”) for the purpose of the Consolidation. ERC Shareholders are encouraged to review in their entirety the Information Circular prepared in connection with the Meeting, which accompanies this Letter of Transmittal and is available under ERC’s profile on SEDAR at www.sedarplus.ca. Capitalized terms used but not defined in this Letter of Transmittal have the meanings set out in the Information Circular.

If the Transaction is approved at the Meeting, ERC intends to make the necessary filings to give effect to the Consolidation. In order to receive the post-Consolidation ERC Shares to which an ERC Shareholder is entitled, each ERC Shareholder must forward by personal delivery or by registered mail a properly completed Letter of Transmittal accompanied by the share certificate(s) or Direct Registration (“**DRS**”) advice advice(s) representing their existing ERC Shares, if applicable, to Computershare Investor Services Inc.

No fractional post-Consolidation ERC Shares will be issued, and no cash consideration will be paid in lieu thereof, in connection with the Consolidation. If, as a result of the Consolidation, an ERC Shareholder would otherwise become entitled to a fractional post-Consolidation ERC Share, such fraction will be rounded down to the nearest whole number and each ERC Shareholder who would otherwise have been entitled to receive a fractional post-Consolidation ERC Share will have no further interest in ERC with respect to its fractional post-Consolidation ERC Shares.

Until surrendered, each certificate or DRS advice which immediately prior to the effective time of the Consolidation represented pre-Consolidation ERC Shares will be deemed, at any time after the effective time of the Consolidation, to represent the number of whole post-Consolidation ERC Shares to which such ERC Shareholder is entitled as a result of the Consolidation. This Letter of Transmittal is for use by registered ERC Shareholders only and is not to be used by beneficial (non-registered) holders of ERC Shares (“Beneficial Holders”). Beneficial Holders do not have ERC Shares registered in their name, but hold their ERC Shares through an intermediary, which include, among others, banks, trust companies, securities dealers, brokers or financial advisors. If you are a Beneficial Shareholder, you should contact your Intermediary for instructions and assistance in depositing your ERC Shares.

If the Consolidation is not implemented for any reason, the enclosed certificate(s) or DRS advice(s) representing ERC Shares and all other ancillary documents received by the Depository will be returned forthwith to the undersigned all in accordance with the instructions set out below.

TO: COMPUTERSHARE INVESTOR SERVICES INC.

AND TO: EROS RESOURCES CORP. ("ERC")

The undersigned hereby represents and warrants that the undersigned is the owner of the number of common shares of ERC ("**ERC Shares**") which shares are represented by the share certificate(s) or DRS advice(s) described below and delivered herewith and the undersigned has good title to the shares represented by the said certificate(s), free and clear of all liens, charges and encumbrances, and has full power and authority to herewith deposit such ERC Shares.

Certificate Number	Number of ERC Shares	Registered in the Name of

The above-listed share certificates or DRS advices are hereby surrendered in exchange for certificates or DRS advices representing post-Consolidation ERC Shares. ERC will not issue any fractional ERC Shares as a result of the Consolidation. Instead, all fractional ERC Shares will be rounded down to the nearest whole number and each ERC Shareholder who would otherwise have been entitled to receive a fractional post-Consolidation ERC Share will have no further interest in ERC with respect to its fractional post-Consolidation ERC Shares.

The undersigned authorizes and directs Computershare Investor Services Inc. to issue a Direct Registration ("**DRS**") advice for ERC Shares to which the undersigned is entitled as indicated below and to mail such advice to the address indicated below or, if no instructions are given, in the name and to the address if any, of the undersigned as appears on the share register maintained by Computershare Investor Services Inc. In the event that a DRS advice is not available, a stock certificate representing such post-Consolidation ERC Shares will be issued and mailed to the address indicated below.

Name (please print)			
Address			
City	Province	Postal Code	
Telephone (Office) ()	(Home) ()	Social Insurance Number	Tax Identification Number

Date: _____

Signature of Shareholder

INSTRUCTIONS FOR COMPLETING THE LETTER OF TRANSMITTAL

1. Use of Letter of Transmittal

- a) Each ERC Shareholder holding share certificates or DRS of ERC must send or deliver this Letter of Transmittal duly completed and signed together with the share certificates or DRS described herein to Computershare Investors Services Inc. ("Computershare") at the office listed below. The method of delivery to Computershare is at the option and risk of the ERC Shareholder, but if mail is used, registered mail is recommended.
- b) Shares registered in the name of the person by whom (or on whose behalf) the Letter of Transmittal is signed need not be endorsed or accompanied by any share transfer power of attorney.
- c) Shares not registered in the name of the person by whom (or on whose behalf) the Letter of Transmittal is signed must be endorsed by the registered holder thereof or deposited together with share transfer power of attorney properly completed by the registered holder. Such signature must be guaranteed by an Eligible Institution or in some other manner satisfactory to Computershare. An Eligible Institution means a Canadian schedule 1 chartered bank, a member of the Securities Transfer Agent Medallion Program (STAMP), a member of the Stock Exchanges Medallion Program (SEMP) or a member of the New York Stock Exchange Inc. Medallion Signature Program (MSP). Members of these programs are usually members of a recognized stock exchange in Canada and the United States, members of the Investment Industry Regulatory Organization of Canada, members of the Financial Industry Regulatory Authority or banks and trust companies in the United States.
- d) Where the Letter of Transmittal is executed on behalf of a corporation, partnership or association or by an agent, executor, administrator, trustee, guardian or any person acting in a representative capacity, the Letter of Transmittal must be accompanied by satisfactory evidence of the representative's authority to act.
- e) ERC reserves the right if it so elects in its absolute discretion to instruct Computershare to waive any defect or irregularity contained in any Letter of Transmittal received by it.

2. Lost Share Certificates

If a share certificate has been lost or destroyed, ERC Shareholders may complete Box A below and replace their certificate(s) under Computershare's blanket bond with Aviva Canada. ERC Shareholders with replacement requests in excess of \$200,000.00, or ERC Shareholders who wish to replace their certificates outside of Computershare's blanket bond program must sign and complete this Letter of Transmittal and forward to Computershare together with a letter stating the loss. Computershare will respond with the replacement requirements, which must be properly completed and returned prior to effecting the exchange.

3. Miscellaneous

Additional copies of the Letter of Transmittal may be obtained from Computershare at the office location listed below. Any questions should be directed to Computershare at 1-800-564-6253 between the hours of 8:30 a.m. - 8:00 p.m. E.S.T, or by e-mail to corporateactions@computershare.com.

BOX A - LOST CERTIFICATES

If your lost certificate(s) forms part of an estate or trust, or are valued at more than CAD \$200,000.00, please contact Computershare for additional instructions. Any person who, knowingly and with intent to defraud any insurance company or other person, files a statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime.

Premium Calculation:

<Number of Shares> X CAD \$0.002 = Premium Payable \$ _____ NOTE: Payment NOT required if premium is less than \$5.00

The option to replace your certificate by completing this Box A will expire on December 31, 2025. After this date, ERC Shareholders must contact Computershare for alternative replacement options. I enclose my certified cheque, bank draft or money order payable to Computershare Investor Services Inc. **STATEMENT OF LOST CERTIFICATES:** The undersigned (solitarily, jointly and severally, if more than one) represents and agrees to the following: (i) the undersigned is (and, if applicable, the registered owner of the Original(s), at the time of their death, was) the lawful and unconditional owner of the Original(s) and is entitled to the full and exclusive possession thereof; (ii) the missing certificate(s) representing the Original(s) have been lost, stolen or destroyed, and have not been endorsed, cashed, negotiated, transferred, assigned, pledged, hypothecated, encumbered in any way, or otherwise disposed of; (iii) a diligent search for the certificate(s) has been made and they have not been found; and (iv) the undersigned makes this Statement for the purpose of transferring or exchanging the Original(s) (including, if applicable, without probate or letters of administration or certification of estate trustee(s) or similar documentation having been granted by any court), and hereby agrees to surrender the certificate(s) representing the Original(s) for cancellation should the undersigned, at any time, find the certificate(s).

The undersigned hereby agrees, for myself and my heirs, assigns and personal representatives, in consideration of the transfer or exchange of the Original(s), to completely indemnify, protect and hold harmless ERC, Computershare Investor Services Inc., Aviva Insurance Company of Canada, each of their lawful successors and assigns, and any other party to the transaction (the "Obligees"), from and against all losses, costs and damages, including court costs and attorneys' fees that they may be subject to or liable for in respect of the cancellation and/or replacement of the Original(s) and/or the certificate(s) representing the Original(s) and/or the transfer or exchange of the Originals represented thereby, upon the transfer, exchange or issue of the Originals and/or a cheque for any cash payment. The rights accruing to the Obligees under the preceding sentence shall not be limited by the negligence, inadvertence, accident, oversight or breach of any duty or obligations on the part of the Obligees or their respective officers, employees and agents or their failure to inquire into, contest, or litigate any claim, whenever such negligence, inadvertence, accident, oversight, breach or failure may occur or have occurred. I acknowledge that a fee of CAD \$0.002 per lost ERC share is payable by the undersigned. Surety protection for the Obligees is provided under Blanket Lost Original Instruments/Waiver of Probate or Administration Bond No. 35900-16 issued by Aviva Insurance Company of Canada.

Enclose all certificates in the envelope provided and send it with the completed form to Computershare, or for any questions contact Computershare

By Mail: PO Box 7021
31 Adelaide Street East
Toronto, ON M5C 3H2
Attn: Corporate Actions

By Registered Mail: 100 University Avenue
Hand or Courier 8th Floor
Toronto, ON M5J 2Y1
Attn: Corporate Actions

Privacy Notice: Computershare is committed to protecting your personal information. In the course of providing services to you and our corporate clients, we receive non-public personal information about you from transactions we perform for you, forms you send us, other communications we have with you or your representatives, etc. This information could include your name, contact details (such as residential address, correspondence address, email address), social insurance number, survey responses, securities holdings and other financial information. We use this to administer your account, to better serve you and our clients' needs and for other lawful purposes relating to our services. Computershare may transfer personal information to other companies located outside of your province within Canada, or outside of Canada that provide data processing and storage or other support in order to facilitate the services it provides. Where we share your personal information with other companies to provide services to you, we ensure they have adequate safeguards to protect your personal information as per applicable privacy laws. We also ensure the protection of rights of data subjects under the General Data Protection Regulation, where applicable. We have prepared a Privacy Code to tell you more about our information practices, how your privacy is protected and how to contact our Chief Privacy Officer. It is available at our website, www.computershare.com, or by writing to us at 100 University Avenue, Toronto, Ontario, M5J 2Y1.

