



StrategicMindset Technology

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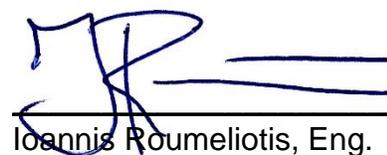
Consent of Qualified Person/Author

I, *Ioannis (John) Roumeliotis*, do hereby consent to the public filing of the technical report titled Graphite One Resources Inc Preliminary Economic Analysis on the Graphite One Project having an effective date of November 28, 2016 and dated June 30, 2017.

I also consent to any extracts from or a summary of the Technical Report in the news release of Graphite One published on January 25, 2017 and of January 30, 2017.

I certify that I have read the news releases published on January 25, 2017 and January 30, 2017 being filed by Graphite One and that they fairly and accurately represent the information in the sections of the technical report for which I am responsible.

Dated this **30th day of June, 2017**.


Ioannis Roumeliotis, Eng.

