



Forsys Metals Corp.  
20 Adelaide Street East, Suite 200  
Toronto, Ontario M5C 2T6

## NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that an annual meeting (the "**Meeting**") of the holders (the "**Shareholders**") of Class A common shares (the "**Common Shares**") in the capital of Forsys Metals Corp. (the "**Company**") will be held on Tuesday, December 29, 2020, at 11:00 am EST (Toronto time) by way of a conference call using the dial-in information provided below for the following purposes:

1. to receive the consolidated financial statements of the Company for the year ended December 31, 2019, together with the report of the auditors thereon;
2. to appoint auditors and to authorize the directors to fix the remuneration of the auditors;
3. to elect directors; and
4. to transact such further or other business as may properly come before the Meeting or any adjournment or adjournments thereof.

The nature of the business to be transacted at the Meeting is described in further detail in the accompanying management information circular dated November 27, 2020. The record date for the determination of Shareholders entitled to receive notice of and to vote at the Meeting (the "**Record Date**") is at the close of business on November 25, 2020. Shareholders whose names have been entered in the register of Shareholders at the close of business on the Record Date will be entitled to receive notice of and to vote at the Meeting.

**In light of COVID-19 and social distancing best practices, shareholders are encouraged to vote in advance of the Meeting by proxy or voting instruction form, as applicable, since the Meeting will not be held in person.**

**Shareholders can participate in the Meeting by phone using the following dial-in information (however, voting in advance by proxy or voting instruction form is advised):**

**Dial-in Primary (Toll Free in North America): 1-866-365-4409**

**Alternate Dial-in (Not Toll Free): 1-303-248-9656**

**Access Code: 5616014#**

### Important Notice Regarding Social Distancing

We are continuously monitoring the current COVID-19 pandemic, and we reserve the right to take any additional precautionary measures we deem appropriate in relation to the Meeting in response to further developments in respect of the COVID-19 outbreak including, if we consider necessary or advisable, hosting the Meeting solely by means of remote communication. As of the date of this Notice, we are **not** intending to hold the Meeting in physical face to face format, and the Meeting will be held by phone using the dial-in information provided above. Changes to the Meeting date and/or means of holding the Meeting may be announced by way of press release. Please monitor our press releases under the Company's profile on SEDAR ([www.sedar.com](http://www.sedar.com)) for updated information.

This Notice is accompanied by a form of proxy (the "**Proxy**") and a management information circular (the "**Circular**"). The Company has also sent the audited consolidated financial statements of the Company for the fiscal year ended December 31, 2019 and related management's discussion and analysis to those shareholders who have previously requested these been sent to them in connection with the Meeting.

**In order to ensure as many common shares of the Company as possible are represented at the Meeting, the Company strongly encourages registered shareholders to complete the enclosed Proxy and return it as soon as possible in accordance with the instructions set out in the accompanying Circular. Shareholders who do not hold their common shares in their own name are strongly encouraged to complete the voting instruction forms received from the Company or their broker as soon as possible and to follow the instructions set out in the accompanying Circular. In addition, only registered shareholders or their duly appointed proxy holders will be permitted to attend the Meeting by using the dial-in information provided above.**



Please review the enclosed Circular and date, sign and return the enclosed Proxy to the Company's transfer agent, TSX Trust Company. **To be effective, the Proxy must be delivered by facsimile to (416) 595-9593 or mailed so as to reach or be deposited with the Secretary of the Company, c/o TSX Trust Company, 100 Adelaide Street West, Suite 301, Toronto, Ontario, Canada M5H 4H1, not later than forty-eight (48) hours (excluding Saturdays, Sundays and statutory holidays in the Province of Ontario), prior to the time set for the Meeting or any adjournment thereof. Late proxies may be accepted or rejected by the Chairman of the Meeting in his discretion, and the Chairman is under no obligation to accept or reject any particular late proxy.**

**The persons named in the enclosed Proxy are directors or officers of the Company. Each Shareholder has the right to appoint a proxyholder other than such persons, who need not be a Shareholder, to act for such Shareholder and on such Shareholders behalf at the Meeting. To exercise such right, the names of the nominees of management should be crossed out and the name of the Shareholder's appointee should be legibly printed in the blank space provided.**

DATED at Toronto, Ontario as of November 27, 2020.

BY ORDER OF THE BOARD OF DIRECTORS

(Signed) "*Mark Frewin*"

Mark Frewin  
Chief Executive Officer