

Date: August 9, 2022

To: All Canadian Securities Regulatory Authorities

**Subject: HELIOSTAR METALS LTD.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	<b>Annual General Meeting (CANCELLED)</b>
Record Date for Notice of Meeting :	<b>August 18, 2022 (CANCELLED)</b>
Record Date for Voting (if applicable) :	<b>August 18, 2022 (CANCELLED)</b>
Beneficial Ownership Determination Date :	<b>August 18, 2022 (CANCELLED)</b>
Meeting Date :	<b>September 27, 2022 (CANCELLED)</b>
Meeting Location (if available) :	Vancouver, BC
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON	42328Y102	CA42328Y1025

Sincerely,

**Computershare**  
Agent for HELIOSTAR METALS LTD.