

ICONIC MINERALS LTD
303-595 Howe Street Vancouver, British Columbia Canada V6C 2T5
Telephone: (604) 336-8614

April 28, 2023

Re: Annual General Special Meeting of Shareholders of Iconic Minerals Ltd to be held on May 26, 2023 (the "Meeting")

I, Richard Barnett, Chief Financial Officer of Iconic Minerals Ltd. (the "**Company**"), hereby certify that:

- (a) Pursuant to National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer* ("**NI 54-101**") Part 2, section 2.20, a reporting issuer may abridge the time prescribed by sections 2.1(b), 2.2(1) and 2.5(1) of NI 54-101 for the establishment of meeting and record dates to a lesser period;
- (b) The Company is relying on section 2.20 of NI 54-101 to abridge the time prescribed for the sending of the notification of the special meeting of shareholders scheduled to be held on May 26, 2023 (the "**Meeting**") to all depositories, securities regulators; and
- (c) In reliance on section 2.20 of NI 54-101, the undersigned certifies that the Company has:
 - (i) made arrangements to have the proxy-related materials relating to the Meeting sent in compliance with the applicable timing requirements in sections 2.9 and 2.12 of NI 54-101 to all registered and beneficial shareholders of the Company as of April 28, 2023; and
 - (ii) made arrangements to carry out all of the requirements of NI 54-101 in addition to those described in the preceding subparagraph (i).

ICONIC MINERALS LTD.

"Richard Barnett"

Richard Barnett
Chief Financial Officer