

Date: April 3, 2023

Computershare
510 Burrard St, 3rd Floor
Vancouver BC, V6C 3B9
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To: All Canadian Securities Regulatory Authorities

Subject: ICONIC MINERALS LTD. (CANCELLED)

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :

Record Date for Notice of Meeting :

Record Date for Voting (if applicable) :

Beneficial Ownership Determination Date :

Meeting Date :

Meeting Location (if available) :

Issuer sending proxy related materials directly to NOBO:

Issuer paying for delivery to OBO:

Annual General Meeting

April 19, 2023

April 19, 2023

April 19, 2023

May 26, 2023

Vancouver, BC

Yes

No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders

No

NAA for Registered Holders

No

Voting Security Details:

Description

COMMON SHARES

CUSIP Number

45107N205

ISIN

CA45107N2059

Sincerely,

Computershare

Agent for ICONIC MINERALS LTD.