

HELIOSTAR METALS LTD.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the **2023** Annual General Meeting (the "**Meeting**") of the Shareholders of **Heliostar Metals Ltd.** (the "**Company**") will be held at 700 – 1090 W. Georgia Street, Vancouver, British Columbia, on the **28th** day of **November, 2023** at **10:00 a.m.** for the following purposes:

1. To receive the audited financial statements of the Company for the financial year ended March 31, 2023, together with the auditor's report thereon;
2. To fix the number of directors at five (5);
3. To elect directors for the ensuing year;
4. To appoint the auditor for the Company for the ensuing year;
5. To confirm the Company's Equity Incentive Plan, as required annually by the policies of the TSX Venture Exchange; and
6. To transact such other business as may properly come before the Meeting and any adjournments thereof.

Shareholders entitled to attend and vote at the Meeting are entitled to appoint a proxy to attend and vote in their stead. If you are unable to attend the Meeting in person, please read the Notes accompanying the Instrument of Proxy enclosed and then complete and return the Proxy within the time set out in the Notes. As set out in the Notes, the enclosed Instrument of Proxy is solicited by Management, but you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting.

DATED at Vancouver, British Columbia, this 20th day of **October, 2023**.

BY ORDER OF THE BOARD

"Jacques Vaillancourt"
Chairman