

GRAPHITE ONE INC.
QUALIFICATION CERTIFICATE

TO: British Columbia Securities Commission

AND TO: Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Financial and Consumer Services Division (Prince Edward Island)
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities (Northwest Territories)
Office of the Superintendent of Securities, Nunavut

RE: Preliminary short form base shelf prospectus of Graphite One Inc. (the "**Company**") dated December 23, 2025 (the "**Preliminary Prospectus**")

This certificate is delivered pursuant to section 4.1(1)(a)(ii) of National Instrument 44-101 – *Short Form Prospectus Distributions* ("**NI 44-101**") and section 7.1 of National Instrument 44-102 – *Shelf Distributions* ("**NI 44-102**") relating to the short form prospectus qualification system. Any capitalized terms not specifically defined herein shall have the meanings respectively given to them in NI 44-101 and NI 44-102.

The undersigned, in his capacity as Chief Financial Officer of the Company and not in his personal capacity, does hereby certify as follows:

1. the Company is relying on the qualification criteria in section 2.2 of NI 44-101 and section 2.2 of NI 44-102 to qualify to file a prospectus in the form of a short form base shelf prospectus;
2. the Company satisfied the criteria set forth in section 2.2 of NI 44-101 and NI 44-102 in that:
 - (a) the Company is required to transmit documents through SEDAR+;
 - (b) the Company is a reporting issuer in at least one jurisdiction of Canada;
 - (c) the Company has filed with the securities regulatory authority in each jurisdiction in which it is a reporting issuer all periodic and timely disclosure documents that it is required to have filed in that jurisdiction:
 - (i) under applicable securities legislation,
 - (ii) pursuant to an order issued by the securities regulatory authority, or
 - (iii) pursuant to an undertaking to the securities regulatory authority;
 - (d) the Company has, in at least one jurisdiction in which it is a reporting issuer,

- (i) current annual financial statements (as such term is defined in NI 44-101), and
- (ii) a current AIF (as such term is defined in NI 44-101);
- (e) the Company's equity securities are listed and posted for trading on a short form eligible exchange and the Company is not an issuer:
 - (i) whose operations have ceased, or
 - (ii) whose principal asset is cash, cash equivalents, or its exchange listing; and
- (f) all of the qualification criteria set out in section 2.2 of NI 44-101 and section 2.2 of NI 44-102 have been satisfied and all of the material incorporated by reference in the Preliminary Prospectus and not previously filed is being filed with the Preliminary Prospectus.

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Dated the 23rd day of December, 2025.

GRAPHITE ONE INC.

By: “Gordon Jang”
Gordon Jang
Chief Financial Officer