

HELIOSTAR METALS LTD.

**NOTICE OF CHANGE IN YEAR END PURSUANT TO
SECTION 4.8(2) OF NATIONAL INSTRUMENT 51-102
CONTINUOUS DISCLOSURE OBLIGATIONS**

This Notice is provided pursuant to Section 4.8(2) of National Instrument 51-102 – Continuous Disclosure Obligations (“**NI 51-102**”) regarding a change in financial year-end for Heliostar Metals Ltd. (the “**Company**”).

1. Change in Financial Year-End

The Company has changed its financial year-end from March 31 of each year to December 31 of each year. The next financial year-end of the Company will occur on December 31, 2025.

2. Reason for Change in Financial Year-End

The Company has decided to change its financial year-end to align with standard calendar quarters to enhance financial comparisons and benchmarking with industry peers, align the Company’s financial statement and continuous disclosure requirements with those of its affiliates and simplify financial planning and reporting to align with the calendar year.

3. Issuer’s Old Financial Year-End

The old financial year-end of the Company was March 31

4. Issuer’s New Financial Year-End

The new financial year-end of the Company is December 31

5. Transition Year Filings

The transition year of the Company is the nine months ended December 31, 2025.

6. Length and ending dates of periods, including comparative periods, and filing deadlines for each interim financial report and the annual financial statements to be filed for the Company’s transition year and new financial year.

Transition Year		
Fiscal Period	Comparative Period	Filing Deadline
Nine months ended December 31, 2025	12 months ended March 31, 2025	April 30, 2026

New Financial Year			
Fiscal Period	Length of Period	Comparative Period	Filing Deadline
Interim period ended March 31, 2026	Three months	Three months ended March 31, 2025	June 1, 2026
Interim period ended June 30, 2026	Six months	Six months ended June 30, 2025	August 31, 2026

Interim period ended September 30, 2026	Nine months	Nine months ended September 30, 2025	November 30, 2026
Year ended December 31, 2026	12 months	Nine months ended December 31, 2025	April 30, 2027

DATED this 20th day of November, 2025.

HELIOSTAR METALS LTD.

By: “Vitalina Lyssoun”
Vitalina Lyssoun
Chief Financial Officer