

FARRIS

February 11, 2026

VIA SEDAR+

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Justice and Public Safety, Superintendent of Securities (Prince Edward Island)
Service NL - Financial Services Regulation Division (Newfoundland and Labrador)
Office of the Yukon Superintendent of Securities
Northwest Territories Superintendent of Securities
Government of Nunavut – Office of the Superintendent of Securities

Dear Sirs/Mesdames:

Re: Graphite Once Inc. – Prospectus Supplement

We refer to the prospectus supplement (the “**Prospectus**”) of Graphite One Inc. dated February 11, 2026.

We hereby consent to the reference to our name under the headings “*Plan of Distribution*” and “*Legal Matters*”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinions referred to therein or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

“*Farris LLP*”