

Form 62-103F1

Required Disclosure under the Early Warning Requirements

Item 1 – Security and Reporting Issuer

1.1 State the designation of securities to which this report relates and the name and address of the head office of the issuer of the securities.

Debenture Units consisting of: (i) Debentures convertible into Common Shares; (ii) and Warrants exercisable into Common Shares.

Eviana Health Corporation (“**Eviana**” or the “**Issuer**”)
5728 E. Boulevard
Vancouver, British Columbia, V6M 4M4

1.2 State the name of the market in which the transaction or other occurrence that triggered the requirement to file this report took place.

Canadian Securities Exchange

Item 2 – Identity of the Acquiror

2.1 State the name and address of the acquiror.

Organigram Holdings Inc. (the “**Acquiror**”)
35 English Drive
Moncton, New Brunswick, E1E 3X3

The Acquiror is incorporated under the laws of Canada with its registered address located at 35 English Drive, Moncton, New Brunswick, E1E 3X3.

2.2 State the date of the transaction or other occurrence that triggered the requirement to file this report and briefly describe the transaction or other occurrence.

On October 2, 2018, the Acquiror acquired 5,000 debenture units (the “**Debenture Units**”) consisting of: (i) \$1,000 principal amount of senior unsecured convertible debentures of Eviana (the “**Debenture**”); and (ii) one half of one common share (“**Common Shares**”) purchase warrant of Eviana (each whole such purchase warrant, a “**Warrant**”). Each full Warrant shall be exercisable by the holder thereof for 870 Common Shares in the capital of Eviana (the “**Warrant Shares**”) at an exercise price per Warrant Share of \$1.30 for a period of 24 months from the closing date of the debenture offering. The Debenture are convertible into that number of fully paid and non-assessable Common Shares of Eviana computed on the basis of the principal amount of the Debenture being converted, divided by the conversion price of \$1.15 per Common Share at the holder’s option, or upon mandatory conversion at the request of Eviana in the event that at any time after four months plus one day following the closing date, the daily volume weighted average closing price of the Common Shares on the Canadian Securities Exchange (“**CSE**”) is greater than \$2.15 for any ten consecutive trading days.

2.3 State the names of any joint actors.

Not applicable.

Item 3 – Interest in Securities of the Reporting Issuer

3.1 State the designation and number or principal amount of securities acquired or disposed of that triggered the requirement to file the report and the change in the acquiror’s securityholding percentage in the class of securities.

The Debentures acquired are convertible into 4,347,826 Common Shares of the Issuer and the Warrants acquired are exercisable into 2,175,000 Common Shares which collectively represent approximately 21.44% of the issued and outstanding Common Shares of the Issuer, expressed on a partially-diluted basis.

3.2 State whether the acquiror acquired or disposed ownership of, or acquired or ceased to have control over, the securities that triggered the requirement to file the report.

The Acquiror acquired ownership or control or direction over the securities.

3.3 If the transaction involved a securities lending arrangement, state that fact.

Not applicable.

3.4 State the designation and number or principal amount of securities and the acquiror’s securityholding percentage in the class of securities, immediately before and after the transaction or other occurrence that triggered the requirement to file this report.

Prior to the transaction, the Acquiror held no Debentures, Warrants or Common Shares of the Issuer.

After giving effect to the transaction, the Acquiror owns Debentures convertible into 4,347,826 Common Shares of the Issuer and Warrants exercisable into 2,175,000 Common Shares of the Issuer. Assuming full conversion of the Debentures and full exercise of the Warrants, the Acquiror would own an aggregate of 6,522,826 Common Shares of the Issuer representing approximately 21.44% of the issued and outstanding Common Shares of the Acquiror, expressed on a partially-diluted basis.

3.5 State the designation and number or principal amount of securities and the acquiror’s securityholding percentage in the class of securities referred to in Item 3.4 over which

(a) the acquiror, either alone or together with any joint actors, has ownership and control,

After giving effect to the transaction, the Acquiror owns Debentures convertible into 4,347,826 Common Shares of the Issuer and Warrants exercisable into 2,175,000 Common Shares of the Issuer. Assuming full conversion of the Debentures and full exercise of the Warrants, the Acquiror would own an aggregate of 6,522,826 Common Shares of the Issuer representing approximately 21.44% of the issued and outstanding Common Shares of the Acquiror, expressed on a partially-diluted basis.

(b) the acquiror, either alone or together with any joint actors, has ownership but control is held by persons or companies other than the acquiror or any joint actor, and

Not applicable.

(c) the acquiror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership.

Not applicable.

3.6 If the acquiror or any of its joint actors has an interest in, or right or obligation associated with, a related financial instrument involving a security of the class of securities in respect of which disclosure is required under this item, describe the material terms of the related financial instrument and its impact on the acquiror's securityholdings.

Not applicable.

3.7 If the acquiror or any of its joint actors is a party to a securities lending arrangement involving a security of the class of securities in respect of which disclosure is required under this item, describe the material terms of the arrangement including the duration of the arrangement, the number or principal amount of securities involved and any right to recall the securities or identical securities that have been transferred or lent under the arrangement.

Not applicable.

3.8 State if the securities lending arrangement is subject to the exception provided in section 5.7 of NI 62-104.

Not applicable.

3.9 If the acquiror or any of its joint actors is a party to an agreement, arrangement or understanding that has the effect of altering, directly or indirectly, the acquiror's economic exposure to the security of the class of securities to which this report relates, describe the material terms of the agreement, arrangement or understanding.

Not applicable.

Item 4 – Consideration Paid

4.1 State the value, in Canadian dollars, of any consideration paid or received per security and in total.

The Acquiror acquired 5,000 Debenture Units at a price of \$1,000 per Debenture Unit for a total of \$5,000,000.

4.2 In the case of a transaction or other occurrence that did not take place on a stock exchange or other market that represents a published market for the securities, including an issuance from treasury, disclose the nature and value, in Canadian dollars, of the consideration paid or received by the acquiror.

Not applicable.

4.3 If the securities were acquired or disposed of other than by purchase or sale, describe the method of acquisition or disposition.

Not applicable.

Item 5 – Purpose of the Transaction

State the purpose or purposes of the acquiror and any joint actors for the acquisition or disposition of securities of the reporting issuer. Describe any plans or future intentions which the acquiror and any joint actors may have which relate to or would result in any of the following:

(a) the acquisition of additional securities of the reporting issuer, or the disposition of securities of the reporting issuer;

The securities were acquired for investment purposes. The Acquiror may, depending on the market and other conditions, increase, decrease or change its beneficial ownership over the Debentures, Warrants or Common shares through market transactions, private agreement, treasury issuances, exercise of convertible securities or otherwise.

(b) a corporate transaction, such as a merger, reorganization or liquidation, involving the reporting issuer or any of its subsidiaries;

(c) a sale or transfer of a material amount of the assets of the reporting issuer or any of its subsidiaries;

(d) a change in the board of directors or management of the reporting issuer, including any plans or intentions to change the number or term of directors or to fill any existing vacancy on the board;

The Acquiror has been granted board representation rights, pursuant to which Eviana has agreed to include one Acquiror designated candidate for election to the board of directors of Eviana. This board seat shall be occupied by Mr. Paolo De Luca, Chief Financial Officer of the Acquiror.

(e) a material change in the present capitalization or dividend policy of the reporting issuer;

(f) a material change in the reporting issuer's business or corporate structure;

(g) a change in the reporting issuer's charter, bylaws or similar instruments or another action which might impede the acquisition of control of the reporting issuer by any person or company;

(h) a class of securities of the reporting issuer being delisted from, or ceasing to be authorized to be quoted on, a marketplace;

(i) the issuer ceasing to be a reporting issuer in any jurisdiction of Canada;

(j) a solicitation of proxies from securityholders; and/or

(k) an action similar to any of those enumerated above.

Item 6 – Agreements, Arrangements, Commitments or Understandings With Respect to Securities of the Reporting Issuer

Describe the material terms of any agreements, arrangements, commitments or understandings between the acquiror and a joint actor and among those persons and any person with respect to securities of the class of securities to which this report relates, including but not limited to the transfer or the voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, guarantees of profits, division of profits or

loss, or the giving or withholding of proxies. Include such information for any of the securities that are pledged or otherwise subject to a contingency, the occurrence of which would give another person voting power or investment power over such securities, except that disclosure of standard default and similar provisions contained in loan agreements need not be included.

Not applicable.

Item 7 – Change in material fact

If applicable, describe any change in a material fact set out in a previous report filed by the acquiror under the early warning requirements or Part 4 in respect of the reporting issuer's securities.

Not applicable.

Item 8 – Exemption

If the acquiror relies on an exemption from requirements in securities legislation applicable to formal bids for the transaction, state the exemption being relied on and describe the facts supporting that reliance.

Not applicable.

Item 9 – Certification

I, as the acquiror, certify to the best of my knowledge, information and belief, that the statements made in this report are true and complete in every respect.

Date: October 3, 2018

ORGANIGRAM HOLDINGS INC.

Per: "Greg Engel"

Name: Greg Engel

Title: Chief Executive Officer