

December 4, 2019

BY SEDAR

Ontario Securities Commission
Alberta Securities Commission
Autorité des marchés financiers
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Nunavut Securities Office
Office of the Superintendent of Securities, Newfoundland and Labrador
Office of the Superintendent of Securities, Northwest Territories
Office of the Superintendent of Securities, Prince Edward Island
Office of the Yukon Superintendent of Securities
The Manitoba Securities Commission

Dear Sirs/Mesdames:

Organigram Holdings Inc.

We refer to the prospectus supplement (to a short form base shelf prospectus dated November 22, 2019) of Organigram Holdings Inc. dated December 4, 2019 (the “**Prospectus Supplement**”).

We hereby consent to the use of our firm name under the headings “Legal Matters and Interest of Experts” and “Documents Filed as Part of the Registration Statement” in the Prospectus Supplement and consent to the use of our firm name and the reference to our legal opinions under the headings “Certain Canadian Federal Income Tax Considerations” and “Eligibility for Investment” in the Prospectus Supplement, which legal opinions are provided as of the date of the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that is derived from our legal opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such legal opinions.

Yours very truly,

“Davies Ward Phillips & Vineberg LLP”