

---

**HYDAWAY DIGITAL CORP.**  
**(formerly Hydaway Ventures Corp.)**

CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS  
FOR THE THREE AND SIX MONTHS ENDED OCTOBER 31, 2025 AND 2024  
(Unaudited – Expressed in Canadian Dollars)

---

## **NOTICE TO READER**

Under National Instrument 51-102, Part 4, subsection 4.3(3)(a) issued by the Canadian Securities Administrators, if an auditor has not performed a review of the interim financial statements, they must be accompanied by a notice indicating that the financial statements have not been reviewed by an auditor.

The accompanying unaudited condensed interim consolidated financial statements have been prepared by and are the responsibility of the Company's management.

The Company's independent auditor has not performed a review of these condensed interim consolidated financial statements in accordance with the standards established by the Chartered Professional Accountants of Canada for a review of interim financial statements by an entity's auditor.

**HYDAWAY DIGITAL CORP.**  
**(formerly Hydaway Ventures Corp.)**  
**CONDENSED INTERIM CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**  
(Unaudited – Expressed in Canadian Dollars)

	Note	October 31, 2025 \$	April 30, 2025 \$
<b>ASSETS</b>			
Current assets			
Cash and cash equivalents		598,243	550,964
Receivables		22,210	-
Prepaid expenses		7,029	-
		<b>627,482</b>	550,964
Deposit		5,000	5,000
Equipment	5	106,088	134,157
<b>Total assets</b>		<b>738,570</b>	690,121
<b>LIABILITIES</b>			
Current liabilities			
Accounts payable and accrued liabilities	7	37,481	25,274
<b>SHAREHOLDERS' EQUITY</b>			
Share capital	6	2,507,481	1,525,001
Reserves	6	292,944	-
Deficit		(2,099,336)	(860,154)
		<b>701,089</b>	664,847
<b>Total liabilities and shareholders' equity</b>		<b>738,570</b>	690,121

Nature of operations and going concern (Note 1)  
Subsequent event (Note 8)

**Approved and authorized for issuance on behalf of the Board of Directors on December 30, 2025**

\_\_\_\_\_"Robin Gamley"\_\_\_\_\_  
Director

\_\_\_\_\_"Karl Kottmeier"\_\_\_\_\_  
Director

**HYDAWAY DIGITAL CORP.**  
**(formerly Hydaway Ventures Corp.)**  
**CONDENSED INTERIM CONSOLIDATED STATEMENTS OF LOSS AND COMPREHENSIVE LOSS**  
For the three and six months ended October 31, 2025 and 2024  
(Unaudited – Expressed in Canadian Dollars, except number of shares)

	Notes	Three months ended		Six months ended	
		October 31,		October 31,	
		2025	2024	2025	2024
		\$	\$	\$	\$
<b>Expenses</b>					
Consulting fees		54,000	25,200	158,300	50,400
Depreciation	5	14,035	13,855	28,069	27,689
Filing and listing fees		6,157	-	29,176	-
Marketing		89,643	6,300	151,414	10,674
Office		4,645	2,407	8,367	5,857
Professional fees	7	35,499	30,580	87,024	36,283
Share-based compensation	6	277,516	-	277,516	-
Short-term lease	7	13,000	15,750	23,500	31,500
Travel		1,287	-	1,287	-
<b>Loss before other items</b>		<b>(495,782)</b>	<b>(94,092)</b>	<b>(764,653)</b>	<b>(162,403)</b>
<b>Listing expense</b>	<b>4</b>	<b>-</b>	<b>-</b>	<b>(479,766)</b>	<b>-</b>
<b>Interest income</b>		<b>2,409</b>	<b>4,823</b>	<b>5,237</b>	<b>8,809</b>
<b>Net and comprehensive loss for the period</b>		<b>(493,373)</b>	<b>(89,269)</b>	<b>(1,239,182)</b>	<b>(153,594)</b>
<b>Basic and diluted loss per share</b>		<b>(0.02)</b>	<b>(0.01)</b>	<b>(0.05)</b>	<b>(0.01)</b>
<b>Weighted average number of shares outstanding</b>		<b>25,130,001</b>	<b>13,494,565</b>	<b>24,615,700</b>	<b>12,122,283</b>

**HYDAWAY DIGITAL CORP.**  
**(formerly Hydaway Ventures Corp.)**  
**CONDENSED INTERIM CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**  
(Expressed in Canadian dollars, except for number of shares)

	Number of Shares #	Share Capital \$	Reserves \$	Deficit \$	Total \$
Balance, April 30, 2024	10,750,000	1,075,001	-	(483,987)	591,014
Shares issued for cash	4,500,000	450,000	-	-	450,000
Net and comprehensive loss for the period	-	-	-	(153,594)	(153,594)
Balance, October 31, 2024	15,250,000	1,525,001	-	(637,581)	887,420
Net and comprehensive loss for the period	-	-	-	(222,573)	(222,573)
Balance, April 30, 2025	15,250,000	1,525,001	-	(860,154)	664,847
Shares issued for reverse takeover	4,750,001	475,000	-	-	475,000
Shares issued for cash	5,130,000	513,000	-	-	513,000
Share issuance costs	-	(5,520)	-	-	(5,520)
Options deemed issued by DMT to acquire Hydaway	-	-	15,428	-	15,428
Share-based compensation	-	-	277,516	-	277,516
Net and comprehensive loss for the period	-	-	-	(1,239,182)	(1,239,182)
Balance, October 31, 2025	25,130,001	2,507,481	292,944	(2,099,336)	701,089

**HYDAWAY DIGITAL CORP.**  
**(formerly Hydaway Ventures Corp.)**  
**CONDENSED INTERIM CONSOLIDATED STATEMENTS OF CASH FLOWS**  
For the six months ended October 31, 2025 and 2024  
(Unaudited – Expressed in Canadian Dollars)

	2025	2024
	\$	\$
<b>Operating activities:</b>		
Net loss for the period	(1,239,182)	(153,594)
Items not involving cash:		
Depreciation	28,069	27,689
Accrued interest income	-	(1,752)
Share-based compensation	277,516	-
Listing expense	479,766	-
Changes in non-cash working capital:		
Receivables	(16,109)	-
Prepaid expenses	(2,397)	201
Accounts payable and accrued liabilities	(21,014)	5,540
<b>Net cash used in operating activities</b>	<b>(493,351)</b>	<b>(121,916)</b>
<b>Investing activities:</b>		
Cash acquired from reverse takeover	33,150	-
Receipts from repayment of promissory note receivable	-	13,227
Purchases of equipment	-	(19,881)
<b>Net cash provided by (used in) investing activities</b>	<b>33,150</b>	<b>(6,654)</b>
<b>Financing activity:</b>		
Shares issued for cash	507,480	450,000
<b>Net cash provided by financing activity</b>	<b>507,480</b>	<b>450,000</b>
Increase in cash and cash equivalents during the period	47,279	321,430
Cash and cash equivalents – beginning of the period	550,964	342,328
<b>Cash and cash equivalents – end of the period</b>	<b>598,243</b>	<b>663,758</b>
Cash and cash equivalents is comprised of:		
Cash	186,893	35,452
Cash equivalents	411,350	628,306
<b>Total cash and cash equivalents</b>	<b>598,243</b>	<b>663,758</b>
<b>Supplemental cash flow information:</b>		
Income taxes paid	-	-
Interest paid	-	-
Value of shares issued for reverse takeover	475,000	-
Value of options issued for reverse takeover	15,428	-

The accompanying notes are an integral part of these condensed interim consolidated financial statements

**HYDAWAY DIGITAL CORP.**  
**(formerly Hydaway Ventures Corp.)**  
**NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**  
For the Three and Six Months Ended October 31, 2025 and 2024  
(Unaudited – Expressed in Canadian Dollars)

---

**1. NATURE OF OPERATIONS AND GOING CONCERN**

Hydaway Digital Corp. (formerly Hydaway Ventures Corp.) was incorporated on January 29, 2021 under the laws of British Columbia. The address of the Company's corporate office and its principal place of business is 204 - 252 West Esplanade, North Vancouver, British Columbia, Canada. The Company's common shares are listed on the TSX Venture Exchange ("TSX.V") under the trading symbol "HIDE".

On May 20, 2025, the Company completed a reverse takeover transaction (the "RTO" or the "Transaction") with DMT Digital Corp. ("DMT"), which transaction constituted the Company's Qualifying Transaction pursuant to Policy 2.4 – Capital Pool Companies of the TSX.V. Upon completion of the Transaction, the consolidated entity has continued to carry on the business of DMT which is in computer rendering service activities. Computer rendering is the process of generating an image or animation using a computer program, often referred to as a rendering engine, which involves using mathematical calculations and algorithms to create digital models of objects, scenes, and environments that can be manipulated and viewed from different angles and perspectives. Refer to Note 4.

These condensed interim consolidated financial statements have been prepared assuming the Company will continue as a going concern, which contemplates the realization of assets and settlement of liabilities in the normal course of business. At October 31, 2025, the Company had accumulated losses of \$2,099,336 since its inception and expects to incur further losses in the development of its business. The continuation of the Company is dependent upon obtaining necessary financing. There is a material uncertainty related to these conditions that may cast significant doubt upon the Company's ability to continue as a going concern. Additional funds will be required to enable the Company to continue as a going concern and there can be no assurance that financing will be available on terms which are acceptable to the Company. The Company may be unable to realize its assets and discharge its liabilities in the normal course of business and these condensed interim consolidated financial statements do not give effect to any adjustments to the amounts and classifications of assets and liabilities which might be necessary should the Company be unable to continue as a going concern. These adjustments could be material.

**2. MATERIAL ACCOUNTING POLICY INFORMATION**

**a) Statement of compliance**

These condensed interim consolidated financial statements have been prepared in conformity with International Accounting Standard ("IAS") 34, Interim Financial Reporting, using the same accounting policies as detailed in the Company's audited financial statements for the year ended April 30, 2025. They do not include all the information required for complete annual financial statements in accordance with IFRS Accounting Standards ("IFRS"), as issued by the International Accounting Standards Board ("IASB") and therefore should be read together with the audited financial statements for the year ended April 30, 2025.

**HYDAWAY DIGITAL CORP.**  
**(formerly Hydaway Ventures Corp.)**  
**NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**  
For the Three and Six Months Ended October 31, 2025 and 2024  
(Unaudited – Expressed in Canadian Dollars)

---

**b) Basis of presentation**

These condensed interim consolidated financial statements have been prepared on a historical cost basis, except for certain financial instruments which are measured at fair value. In addition, these condensed interim consolidated financial statements are prepared using the accrual basis of accounting, aside from cash flow information.

**c) Consolidation**

These condensed interim consolidated financial statements include the financial statements of the Company and its wholly-owned and controlled subsidiary, DMT, incorporated in British Columbia on January 4, 2022.

Control is achieved when the Company has the power to, directly or indirectly, govern the financial and operating policies of an entity so as to obtain benefits from its activities. Subsidiaries are fully consolidated from the date on which control is obtained and continue to be consolidated until the date that such control ceases. Intercompany balances, transactions and unrealized intercompany gains and losses are eliminated upon consolidation.

**d) Critical judgments and estimates**

The preparation of these condensed interim financial statements in conformity with IFRS requires management to make judgments and estimates with respect to future events. These judgments and estimates are based on past experience and other factors. The actual results may differ from the judgments and estimates made by management. In preparing these financial statements, management determined that there were no critical judgments or estimates made.

**3. RECENT ACCOUNTING PRONOUNCEMENTS**

The following new standards and interpretations have been issued by the IASB, but are not yet effective and have not been applied in preparing these financial statements. The Company will adopt the amendments on their effective dates and management does not expect the amendments to have a material impact on the financial statements.

*IFRS 18 Presentation and Disclosure in Financial Statements*

In April 2024, the IASB issued IFRS 18, Presentation and Disclosure in the Financial Statements. IFRS 18 will replace IAS 1 Presentation of Financial Statements but carries forward many of the requirements from IAS 1. The standard introduces new defined subtotals to be presented in the Company's statement of loss and comprehensive loss, disclosure of any management-defined performance measures related to the statement of loss and comprehensive loss and requirements for grouping of information. IFRS 18 is effective for annual periods beginning on or after January 1, 2027, with earlier adoption permitted, and will apply retrospectively. The Company is currently in the process of assessing the impact of IFRS 18 (and applicable amendments to other standards) on the financial statements and notes to the financial statements.

**HYDAWAY DIGITAL CORP.**  
**(formerly Hydaway Ventures Corp.)**  
**NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**  
For the Three and Six Months Ended October 31, 2025 and 2024  
(Unaudited – Expressed in Canadian Dollars)

---

*IFRS 9 and IFRS 7 Classification and Measurement of Financial Instruments*

In May 2024, the IASB issued Amendments to the Classification and Measurement of Financial Instruments. The amendments clarify that a financial liability is derecognized on the settlement date and introduce an accounting policy choice to derecognize a financial liability settled using an electronic payment system before the settlement date. Other clarifications include guidance on the classification of financial assets with ESG-linked features, non-recourse loans and contractually linked instruments. The amendments are effective for annual periods beginning on or after January 1, 2026. Early adoption is permitted, with an option to early adopt only the amendments to the classification of financial assets (for contingent features). The Company is currently in the process of assessing the impact of the amendments on the consolidated financial statements and notes to the consolidated financial statements.

#### **4. REVERSE TAKEOVER**

On May 20, 2025, the Company completed its acquisition of DMT, which transaction constituted the Company's Qualifying Transaction pursuant to Policy 2.4 – Capital Pool Companies of the TSX.V. Pursuant to the amalgamation agreement dated August 30, 2024, as amended on October 16, 2024, December 13, 2024 and March 19, 2025 (the "Amalgamation Agreement") among the Company, 1491386 B.C. Ltd. ("Hydaway Sub"), and DMT, the Company acquired all of the issued and outstanding common shares of DMT (the "DMT Shares") by means of a "three-cornered amalgamation" (the "Acquisition") whereby Hydaway Sub and DMT amalgamated and continued as DMT Digital Corp. ("Amalco"), a wholly-owned subsidiary of the Company.

Trading in the common shares of the Company (the "Common Shares") on the TSX.V under the Company's new name and new trading symbol "HIDE" began at the opening of markets on May 23, 2025.

Pursuant to the Amalgamation Agreement, each shareholder of DMT (each, a "DMT Shareholder" and collectively, the "DMT Shareholders") received one Common Share for every one DMT Share held, and the DMT Shareholders received an aggregate of 15,250,000 Common Shares. The Common Shares issued to each DMT Shareholder were subject to voluntary restrictions on resale, of which 20% of the Common Shares will be released on the date that is one month following the closing of the Acquisition (the "Closing") and an additional 20% of the Common Shares will be released every month thereafter, unless such DMT Shareholder held less than 5,000 Common Shares immediately following the Closing.

In consideration of DMT, the holders of the common share purchase warrants (the "DMT Warrants") of DMT (the "DMT Warrantholders") received Common Share purchase warrants of the Company ("Warrants") exercisable to acquire such number of Common Shares as is equal to the number of DMT Shares issuable under each such DMT Warrant previously held by such DMT Warrantholder at an exercise price per Common Share equal to the exercise price of such DMT Warrant per DMT Share until the expiry time of such DMT Warrant, and the DMT Warrantholders received an aggregate of 9,750,000 Warrants, with each Warrant exercisable at a price of \$0.40 per Common Share until June 20, 2025.

2,000,001 Common Shares and 275,000 of the Company's stock options are held in escrow under a CPC Escrow Agreement and released as to 25% on the issuance of the Final Exchange Bulletin ("Initial CPC Escrow Release") and an additional 25% each on the dates 6 months, 12 months and 18 months following the Initial

**HYDAWAY DIGITAL CORP.**  
**(formerly Hydaway Ventures Corp.)**  
**NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**  
For the Three and Six Months Ended October 31, 2025 and 2024  
(Unaudited – Expressed in Canadian Dollars)

CPC Escrow Release. An aggregate of 1,973,500 Common Shares and 1,750,000 Warrants are subject to the escrow requirements under a Value Security Escrow Agreement and are released as to 10% on the issuance of the Final Exchange Bulletin (the “Initial Value Escrow Release”) and an additional 15% each on the dates 6 months, 12 months, 18 months, 24 months, 30 months and 36 months following the Initial Value Escrow Release.

As a result of the Transaction, the former shareholders of DMT, for accounting purposes, were considered to have acquired control of Hydaway. Accordingly, the acquisition of DMT was accounted for as a reverse takeover that was not a business combination and effectively was a capital transaction of DMT. DMT has been treated as the accounting parent company (legal subsidiary) and Hydaway has been treated as the accounting subsidiary (legal parent) in these condensed interim consolidated financial statements. As DMT is deemed to be the acquirer for accounting purposes, its assets, liabilities and operations since incorporation are included in these condensed interim consolidated financial statements at their historical carrying value. Hydaway’s results have been included from May 20, 2025, the date of the Transaction.

Since Hydaway’s operations did not constitute a business under IFRS 3, Business Combinations, the transaction was accounted for as a share-based payment and an asset acquisition respectively whereby equity instruments issued were recognized at fair value and allocated to the net assets acquired. The difference between the fair value of the consideration and the net assets acquired was accounted for as a listing expense which was expensed on completion of the RTO. The fair value of the Hydaway shares retained by the former DMT shareholders was determined using the concurrent financing price of \$0.10 per share.

The purchase price has been allocated as follows:

	\$
Fair value of consideration – 4,750,001 common shares of the Company at \$0.10 per share	475,000
275,000 stock options of the Company	15,428
	490,428
Cash	33,150
Receivables	6,101
Prepaid expenses	4,632
Accounts payable and accrued liabilities	(33,221)
Listing expense	479,766
	490,428

The Company has options to acquire 275,000 Common Shares at a price of \$0.10 per share expiring August 23, 2027. The fair value of these options was estimated to be \$15,428 using the Black-Scholes option pricing model and the following assumptions: share price on grant date of \$0.10, dividend yield of 0%, expected volatility of 100%, a risk-free interest rate of 2.62%, and an expected life of 2.26 years.

**HYDAWAY DIGITAL CORP.**  
**(formerly Hydaway Ventures Corp.)**  
**NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**  
For the Three and Six Months Ended October 31, 2025 and 2024  
(Unaudited – Expressed in Canadian Dollars)

**5. EQUIPMENT**

<b>Cost</b>	<b>Camera equipment (\$)</b>	<b>Furniture and fixtures (\$)</b>	<b>Computer equipment (\$)</b>	<b>Total (\$)</b>
Balance, April 30, 2024	-	8,061	194,646	202,707
Additions	15,009	-	5,007	20,016
<b>Balance, April 30, 2025 and October 31, 2025</b>	<b>15,009</b>	<b>8,061</b>	<b>199,653</b>	<b>222,723</b>

  

<b>Accumulated depreciation</b>	<b>Camera equipment (\$)</b>	<b>Furniture and fixtures (\$)</b>	<b>Computer equipment (\$)</b>	<b>Total (\$)</b>
Balance, April 30, 2024	-	(1,341)	(31,639)	(32,980)
Additions	(3,752)	(2,015)	(49,819)	(55,586)
Balance, April 30, 2025	(3,752)	(3,356)	(81,458)	(88,566)
Additions	(1,892)	(1,016)	(25,161)	(28,069)
<b>Balance, October 31, 2025</b>	<b>(5,644)</b>	<b>(4,372)</b>	<b>(106,619)</b>	<b>(116,635)</b>

  

Carrying amount at April 30, 2025	11,257	4,705	118,195	134,157
<b>Carrying amount at October 31, 2025</b>	<b>9,365</b>	<b>3,689</b>	<b>93,034</b>	<b>106,088</b>

**6. SHARE CAPITAL**

a) **Authorized** – Unlimited common shares without par value.

b) **Issued and outstanding** – 25,130,001 common shares

c) **Issuances**

On September 24, 2024, the Company completed a non-brokered private placement of 4,500,000 common shares at a price of \$0.10 per share for gross proceeds of \$450,000.

On May 20, 2025, 4,750,001 common shares were deemed to be issued by DMT as a result of the RTO (refer to Note 4). The fair value of the 4,750,001 common shares of \$475,000 was determined using the concurrent financing price of \$0.10 per share.

The Company completed a concurrent private placement (the “Concurrent Private Placement”) of 5,130,000 Common Shares at a price of \$0.10 per Common Share for aggregate gross proceeds of \$513,000. In connection with the Concurrent Private Placement, the Company paid an aggregate of \$5,520 in finders fees.

**HYDAWAY DIGITAL CORP.**  
**(formerly Hydaway Ventures Corp.)**  
**NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**  
For the Three and Six Months Ended October 31, 2025 and 2024  
(Unaudited – Expressed in Canadian Dollars)

**d) Escrow Shares**

As at October 31, 2025, 1,500,001 common shares were held in escrow to be released pro-rata to the shareholders in three equal tranches of 25% every six months for a period of 18 months. These escrow shares may not be transferred, assigned or otherwise dealt without the consent of the regulatory authorities.

As at October 31, 2025, 1,776,150 common shares are subject to the escrow requirements under a Value Security Escrow Agreement and are released as to 15% each on the dates 6 months, 12 months, 18 months, 24 months, 30 months and 36 months following the issuance of the Final Exchange Bulletin (the “Initial Value Escrow Release”).

**e) Stock Options**

On May 3, 2022, the Company adopted a stock option plan (the “Stock Option Plan”), which was amended and restated on August 13, 2024 and provides that, subject to the requirements of the TSX.V, the aggregate number of securities reserved for issuance will be 10% of the number of the Company’s common shares issued and outstanding at the time such options are granted. Options may be granted under the Stock Option Plan to the directors, officers, employees, management or consultants of the Company and its affiliates, if any, as the Board of Directors may from time to time designate. The Stock Option Plan provides that the number of common shares that may be reserved for issuance to any one individual upon exercise of all stock options held by such individual may not exceed 5% of the issued common shares, if the individual is a director, officer, employee or consultant, or 2% of the issued common shares, if the individual is engaged in providing investor relations services, on a yearly basis. All options granted under the Stock Option Plan will expire not later than the date that is ten years from the date that such options are granted. Options terminate earlier as follows: (i) immediately in the event of dismissal with cause; (ii) 90 days from date of termination other than for cause; or (iii) one year from the date of death or disability.

On October 7, 2025, the Company granted a total of 1,500,000 stock options to its directors, officers and consultants. The stock options have an exercise price of \$0.15 per share and expire on October 7, 2030. The stock options vested immediately.

A summary of stock option activity is as follows:

	Options #	Weighted average exercise price \$
Balance outstanding, April 30, 2025	-	-
Granted	1,775,000	0.14
Expired	(25,000)	0.10
<b>Balance outstanding and exercisable, October 31, 2025</b>	<b>1,750,000</b>	<b>0.14</b>

**HYDAWAY DIGITAL CORP.**  
**(formerly Hydaway Ventures Corp.)**  
**NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**  
For the Three and Six Months Ended October 31, 2025 and 2024  
(Unaudited – Expressed in Canadian Dollars)

The fair value of these options on the date of grant was determined using the Black-Scholes option pricing model and the following weighted average assumptions:

	<b>October 31, 2025</b>
Exercise price	\$0.14
Share price	\$0.21
Risk free interest rate	2.66%
Expected life	4.58 years
Expected volatility	100%
Expected forfeiture	Nil
Expected dividends	Nil

During the three and six months ended October 31, 2025, the Company recorded \$277,516 and \$277,516 (2024 - \$nil and \$nil) of share-based compensation expense.

As at October 31, 2025, the Company had the following options outstanding:

Expiry Date	Exercise Price \$	Remaining Life (Years)	Options Outstanding #
August 23, 2027	0.10	1.81	250,000
October 7, 2030	0.15	4.94	1,500,000
	0.14	4.45	1,750,000

**f) Warrants**

Details of warrant activity for the year ended April 30, 2025 and the six months ended October 31, 2025 are as follows:

	<b>Number of Warrants #</b>	<b>Weighted Average Exercise Price \$</b>
Balance, April 30, 2024	19,750,000	0.30
Expired	(10,000,000)	0.20
Balance, April 30, 2025	9,750,000	0.40
Expired	(9,750,000)	0.40
Balance, October 31, 2025	-	-

There were no warrants outstanding as at October 31, 2025.

**HYDAWAY DIGITAL CORP.**  
**(formerly Hydaway Ventures Corp.)**  
**NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**  
For the Three and Six Months Ended October 31, 2025 and 2024  
(Unaudited – Expressed in Canadian Dollars)

---

**7. RELATED PARTY TRANSACTIONS**

Key management personnel are those persons responsible for planning, directing and controlling the activities of the entity, and include executives and non-executive directors. Key management of the Company includes the CEO, the CFO and the Directors. During the three and six months ended October 31, 2025, compensation paid or accrued to key management consisted of accounting fees of \$6,333 and \$14,026 (2024 – \$6,715 and \$6,715) paid or accrued to a company in which the CFO is an owner, consulting fees of \$30,000 and \$60,500 (2024 – \$nil and \$nil) paid to the CEO, and marketing expense of \$6,000 and \$12,200 (2024 – \$nil and \$nil) paid or accrued to a consultant that is a close family member of the CEO and a company owned by the same consultant.

During the year ended April 30, 2023, the Company entered into an office sublease agreement with a company controlled by the CEO for \$5,000 plus GST per month on a month-to-month basis. The lease for the Company's previous head office in Kelowna, BC was terminated in August 2025. During the three and six months ended October 31, 2025, short-term lease expenses of \$nil and \$10,500 (2024 – \$15,750 and \$31,500) were incurred under the agreement.

**8. SUBSEQUENT EVENT**

On December 15, 2025, the Company announced that it has entered into a non-binding letter of intent with 100098940 Ontario Inc. ("RealityChek") whereby the Company proposes to acquire all the issued and outstanding shares of RealityChek in exchange for 6,000,000 common shares of the Company at a deemed price of \$0.14 per share for a total purchase price of \$840,000 (the "Purchase Price").

RealityChek is a cyber security company currently finalizing design, development, testing, optimization, and deployment of the RealityChek artificial intelligence detection and verification platform (the "Platform"). The Platform is a multi-modal, multi-media content analysis system that identifies synthetic or AI-generated content and confirms authentic content through a blockchain-anchored verification layer. After the Platform verifies the authenticity of a file, document, image, audio, or video, it is immutably recorded on the blockchain so that its integrity can be independently verified at any time. In addition, RealityChek is currently completing design and development of an interactive content-labelling game (the "Game") that strengthens and improves the Platform by generating human-verified training data. The Game enables players to identify synthetic content, tag manipulated regions and contribute to the continuous improvement of RealityChek's models.

As additional consideration, the Company will also issue up to an additional 1,862,712 common shares of the Company (the "Milestone Shares") on satisfaction of the following milestones:

- 776,130 Milestone Shares on the date the RealityChek Platform has successfully completed a 2,000,000 image data set all properly labelled and 200,000 images human labelled.
- 776,130 Milestone Shares on the date the RealityChek Platform has successfully completed a 2,000,000 image data set all properly labelled and 200,000 images human labelled.

**HYDAWAY DIGITAL CORP.**  
**(formerly Hydaway Ventures Corp.)**  
**NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**  
For the Three and Six Months Ended October 31, 2025 and 2024  
(Unaudited – Expressed in Canadian Dollars)

---

- 310,452 Milestone Shares on the date the RealityChek Platform has successfully reached 100,000 users.

Closing is subject to the entry into a definitive agreement, completion of due diligence of the parties, customary conditions set forth in the definitive agreement and acceptance of the TSX.V.