

November 10, 2020

By SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of the Superintendent of Securities (Northwest Territories)
Office of the Superintendent of Securities (Nunavut)
Office of the Superintendent of Securities (Yukon)

Dear Sirs/Mesdames:

Re: Prospectus Supplement to the Short Form Base Shelf Prospectus of Organigram Holdings Inc. (the "Issuer")

We refer you to the prospectus supplement dated November 10, 2020 to the short form base shelf prospectus dated November 22, 2019 (the "**Prospectus Supplement**") of the Issuer relating to the offering of units of the Issuer.

We consent to being named in the Prospectus Supplement on the inside cover page of the Prospectus Supplement and under the heading "*Interests of Experts*" and to the use of our legal opinion set out under the heading "*Eligibility for Investment*", which opinion is provided as of the date of the Prospectus Supplement

We have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are (i) derived from our legal opinions provided in the Prospectus Supplement, or (ii) within our knowledge as a result of the services performed by us in connection with such opinions.

Yours truly,

(Signed) "*Stikeman Elliott LLP*"