

Our File No.: 280020
Date: August 31, 2021

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of the Superintendent of Securities, Prince Edward Island
Registrar of Securities, Government of Yukon Territory
Securities Registry, Government of the Northwest Territories
Registrar of Securities, Nunavut

Dear Sirs/Mesdames

Re: Organigram Holdings Inc.

In connection with the final Short Form Base Shelf Prospectus of Organigram Holdings Inc. dated August 30, 2021 (the "**Prospectus**"), we consent to the reference to our name under the heading "Legal Matters and Interest of Experts".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are within our knowledge as a result of the services that we performed in connection with the Prospectus.

Yours truly,

"McMillan LLP"