

JACKPOT DIGITAL INC.

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the "Meeting") of the Shareholders of **JACKPOT DIGITAL INC.** (hereinafter called the "**Company**") will be held on **Tuesday, December 3, 2024**, at Suite 575, 510 Burrard Street, Vancouver, BC, V6C 3A8 at the hour of 11:00 a.m. (Vancouver time) for the following purposes:

1. To receive and consider the audited financial statements of the Company for the fiscal year ended December 31, 2023, and the Auditor's Report thereon;
2. To fix the number of Directors for the ensuing year at four (4);
3. To elect Directors for the ensuing year;
4. To re-appoint Smythe LLP, Chartered Professional Accountants, as the Company's Auditor for the ensuing year, and to authorize the Directors to fix the remuneration to be paid to the Auditor;
5. To consider and, if deemed appropriate, to pass, with or without variation, an ordinary resolution to re-approve Jackpot's 10% rolling stock option plan, as more fully described in the Information Circular;
6. To transact such other business as may properly come before the Meeting.

Accompanying this Notice is an Information Circular and Proxy with notes to Proxy.

Shareholders unable to attend the Meeting in person should read the notes accompanying the enclosed Proxy and complete and return the Proxy to the Company's Registrar and Transfer Agent, Computershare, within the time and to the location set out in the said notes to the Proxy.

The enclosed Proxy is solicited by Management, and you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting.

DATED at Vancouver, British Columbia, this 21st day of October, 2024.

BY ORDER OF THE BOARD,

"Jake H. Kalpakian"

Jake H. Kalpakian,
President & CEO