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Alberta Securities Commission
Autorité des marchés financiers
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Service Newfoundland & Labrador
Ontario Securities Commission
Nunavut Securities Office
The Manitoba Securities Commission
Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities

To whom it may concern:

Re: Organigram Holdings Inc. (the “Entity”)

We refer to the prospectus supplement dated December 19, 2022, together with the short form base shelf prospectus dated August 30, 2021 to which it relates, which qualifies for distribution of up to (1) 16,943,650 common shares upon exercise of up to 16,943,650 warrants and (2) an indeterminate number of common shares that may be issuable by reason of the adjustment provisions contained in the warrant indenture, of the above Entity (“prospectus”).

We, KPMG LLP, consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus, of our report dated November 28, 2022 to the shareholders of the Entity on the following consolidated financial statements:

Consolidated statements of financial position as of August 31, 2022 and August 31, 2021,

Consolidated statements of operations and comprehensive loss, changes in equity and cash flows for the years then ended, and

Related notes to the consolidated financial statements

We also consent to being named and to the use, through incorporation by reference in the prospectus, our report dated November 28, 2022 to the shareholders of the Entity on the effectiveness of internal control over financial reporting as of August 31, 2022.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial



statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the *CPA Canada Handbook – Assurance*.

Yours very truly,

A handwritten signature in black ink that reads 'KPMG LLP'. The signature is written in a cursive, slightly slanted style. Below the signature is a horizontal line that starts under the 'K' and ends under the 'P', with a small upward tick at the end.

December 19, 2022

Vaughan, Canada