



#400, 999 Canada Place, Vancouver, BC, V6C 3E1

NOTICE OF CHANGE OF AUDITOR

Pursuant to Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations*

To: British Columbia Securities Commission
Alberta Securities Commission

And to: Davidson & Company LLP
WDM Chartered Professional Accountants

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* (“**NI 51-102**”), Gold State Resources Inc. (the “**Company**”) hereby gives notice and confirms that:

1. Davidson & Company LLP, (“**Davidson**”) has resigned as auditor of the Company effective September 28, 2021, at the request of the Company.
2. The Company has appointed WDM Chartered Professional Accountants (“**WDM**”) as successor auditor, to hold office commencing September 28, 2021, until the close of the next annual general meeting of the Company.
3. The Audit Committee of the Company’s Board of Directors has considered the resignation of Davidson as auditor and recommended the appointment of WDM as the Company’s successor auditor.
4. The resignation of Davidson as the Company's auditor and the appointment of WDM as the Company’s successor auditor were approved by the Board of Directors of the Company.
5. Davidson has not expressed any modified opinion in its audit reports related to the annual financial statements of the Company for the two fiscal years preceding the date of this Notice nor any similar reservation on interim financial information for any subsequent periods preceding the date of this Notice.
6. In the opinion of the Company, there were no “reportable events” (as defined in NI 51-102) in connection with the audits of the two most recently completed fiscal years or any subsequent periods preceding the date of this Notice.
7. The contents of this Notice of Change of Auditor have been considered by the Audit Committee and reviewed and approved by the Board of Directors of the Company.

DATED as of the 28th day of September, 2021.

GOLD STATE RESOURCES INC.

/s/ “*Brian Thurston*”

Brian Thurston
Chief Executive Officer