

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations

Item 1 Names of the Parties to the Transaction

International Metals Mining Corp.
(formerly Gold State Resources Inc. (the “**Company**”))

Item 2 Description of the Transaction

On October 31, 2022, the Company changed its name from “Gold State Resources Inc.” to “International Metals Mining Corp.” (the “**Name Change**”) and consolidated its common shares on a ten (10) for one (1) basis (the “**Share Consolidation**”). Following the Share Consolidation, the Company has approximately 9,719,153 common shares issued and outstanding, subject to adjustment for fractional shares which will be rounded to the nearest whole number.

Effective at the opening of markets on October 31, 2022, the Company commenced trading of its common shares on the TSX Venture Exchange (the “**TSXV**”) under the new name, International Metals Mining Corp. The Company’s stock symbol was changed to “IMM”.

The Company’s new CUSIP number is 45986N102 and the new ISIN number is CA45986N1024.

There were no other changes in the corporate structure of the Company, and there was no change to the Company’s financial year-end or interim and annual reporting periods.

Item 3 Effective Date of the Transaction

October 31, 2022.

Item 4 Names of Each Party, if any, that Ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

Not Applicable.

Item 5 Date of the Reporting Issuer’s First Financial Year-End after the Transaction, if applicable

Not Applicable.

Item 6 The Periods, including comparative periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer’s First Financial Year after the Transaction, if applicable

Not Applicable.

Item 7. Documents filed under NI 51-102 that describe the Transaction

On October 27, 2022, the Company disseminated and filed on SEDAR a news release announcing the effective date of the Name Change and Share Consolidation.

On October 27, 2022, the Company filed on SEDAR a material change report regarding the Name Change and Share Consolidation.

On November 1, 2022, the Company filed on SEDAR a Certificate of Change of Name issued by the Registrar of Companies, British Columbia.