

**MATERIAL CHANGE REPORT
UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102**

ITEM 1 NAME AND ADDRESS OF COMPANY

International Metals Mining (the “Company”)
#404, 999 Canada Pl.
Vancouver, British Columbia
V6C 3E2, Canada

ITEM 2 DATE OF MATERIAL CHANGE

November 20, 2024

ITEM 3 NEWS RELEASE

A news release dated November 15, 2024 was disseminated and subsequently filed on SEDAR+.

ITEM 4 SUMMARY OF MATERIAL CHANGE

Effective November 20, 2024, the Company has implemented a consolidation of its common shares in the capital of the Company (the “Shares”) on the basis of four (4) pre-consolidation Shares for every one (1) post-consolidation Share (the “Consolidation”).

ITEM 5 FULL DESCRIPTION OF MATERIAL CHANGE

5.1 Full Description of Material Change

Effective November 20, 2024, the Company has implemented a consolidation of its Shares on the basis of four (4) pre-consolidation Shares for every one (1) post-consolidation Share.

The Company name remains unchanged after the Consolidation. The new CUSIP number is 45986N201 and the new ISIN number is CA45986N2014 for the post-Consolidation Shares. The total issued and outstanding number of Shares post-Consolidation is approximately 7,031,849, subject to rounding for fractional Shares. No fractional Shares will be issued in connection with the Consolidation. In the event a holder of Shares would otherwise be entitled to receive a fractional Share in connection with the Consolidation, the fractional Share will be cancelled if it is less than one-half (1/2) of a Share, and will be changed to one whole Share if that fractional Share is equal to or greater than one-half (1/2) of a Share. The exercise or conversion price, and the number of Shares issuable under any of the Company’s outstanding convertible securities, if any, has been proportionately adjusted upon the effectiveness of the Consolidation. Registered shareholders who hold physical Share certificates will receive a letter of

transmittal requesting they forward pre-Consolidation Share certificates to the Company's transfer agent, Computershare Investor Services Inc. in exchange for new Share certificates representing Shares on a post-Consolidation basis. Shareholders who hold their Shares through a broker or other intermediary and do not have Shares registered in their own name are not required to complete a letter of transmittal.

ITEM 6 **RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102**

N/A

ITEM 7 **OMITTED INFORMATION**

N/A

ITEM 8 **EXECUTIVE OFFICER**

Brian Thurston, President and Chief Executive Officer
Telephone: (778) 928-6565

ITEM 9 **DATE OF REPORT**

Dated at Vancouver, British Columbia, this 20th day of November, 2024.