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December 7, 2021

Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Prince Edward Island Securities Office  
Nova Scotia Securities Commission  
Government of Newfoundland and Labrador Financial Services Regulation Division

Dear Sirs/Mesdames:

**Re: NowVertical Group Inc.  
Final Short Form Prospectus**

We refer to the final short form prospectus dated December 7, 2021 of NowVertical Group Inc. (the “**Corporation**”) in relation to the offering of units (the “**Prospectus**”).

We hereby consent to the references to our firm name on the third page and under the heading “Interest of Experts”, and to the references to our firm name and to the use of our opinions under the headings, “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

This letter is delivered to the addressees pursuant to the requirements of Section 4.2(a)(vii) of National Instrument 44-101.

Yours truly,

**“DICKINSON WRIGHT LLP”**