

UNDERTAKING REGARDING UNEXECUTED DOCUMENTS

TO: Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Services Commission, New Brunswick
Financial and Consumer Affairs Authority of Saskatchewan
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Service, Newfoundland and Labrador
The Manitoba Securities Commission

RE: Filing of (Final) Short Form Prospectus dated December 7, 2021 (the “Prospectus”) of NowVertical Group Inc. (the “Issuer”)

The undersigned hereby undertakes to file any unexecuted documents pursuant to section 4.2(a)(x.1) of National Instrument 44-101 – *Short Form Prospectus Distributions* via SEDAR promptly, and in any event within seven (7) days after the documents become effective, in accordance with the provisions of applicable securities legislation.

[Remainder of page left intentionally blank. Signature page follows.]

DATED this 7th day of December, 2021.

NOWVERTICAL GROUP INC.

Per: “Daren Trousdell”

Name: Daren Trousdell

Title: Chief Executive Officer