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**GRANT THORNTON LLP**

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September 26, 2022

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities Service Newfoundland & Labrador  
Office of the Superintendent of Securities (Prince Edward Island)

Dear Sirs/Mesdames:

Re: NowVertical Group Inc.

We refer to the prospectus supplement to the short form base shelf prospectus dated January 21, 2022 of NowVertical Group Inc. (the "Company") dated September 26, 2022 relating to the sale and issue of unsecured convertible debenture units of the Company.

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus supplement to the short form base shelf prospectus dated January 21, 2022, of our report dated April 7, 2022 to the shareholders of the Company on the following financial statements:

Consolidated statements of financial position as at December 31, 2021 and 2020;

Consolidated statements of loss and comprehensive loss, consolidated statements of shareholders' equity and consolidated statements of cash flows for the year ended December 31, 2021 and the period from September 22, 2020 (date of inception) to December 31, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus supplement to the short form base shelf prospectus dated January 21, 2022 and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CICA Handbook - Assurance.

Yours sincerely,

*Grant Thornton LLP*