



Ernst & Young LLP
EY Tower
100 Adelaide St W, PO Box 1
Toronto, Ontario, M5H 0B3

Tel: +1 416 864 1234
Fax: +1 416 864 1174
ey.com/ca

October 19, 2023

Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission
Office of the Superintendent of Securities Service Newfoundland and Labrador
Nova Scotia Securities Commission
Ontario Securities Commission
Financial and Consumer Services Division Department of Justice and Public Safety
Financial and Consumer Affairs Authority of Saskatchewan

Dear Sirs/Mesdames:

**Re: NowVertical Group Inc.
Change of Auditor Notice dated October 19, 2023**

Pursuant to National Instrument 51-102 (Part 4.11), we have read the above-noted Change of Auditor Notice and confirm our agreement with item 3 as noted in the Notice pertaining to our firm.

We advise that we have no basis to agree or disagree with the comments in the Notice relating to the predecessor auditor, specifically, Items 1, 2, 4 and 5.

Yours sincerely,

Chartered Professional Accountants
Licensed Public Accountants

cc: The Board of Directors, NowVertical Group Inc.