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October 19, 2023

Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission
Office of the Superintendent of Securities Service Newfoundland and Labrador
Nova Scotia Securities Commission
Ontario Securities Commission
Financial and Consumer Services Division Department of Justice and Public Safety
Financial and Consumer Affairs Authority of Saskatchewan

Dear Sirs/Mesdames:

Re: NowVertical Group Inc. - Change of Auditor

Pursuant to Section 4.11 of National Instrument 51-102 - *Continuous Disclosure Obligations*, we have read the information contained in the Notice of Change of Auditor of NowVertical Group Inc. dated October 19, 2023 (the "Notice") and we agree with the statements 1, 4 and 5 as it relates to us, and have no basis to agree or disagree with statements 2 and 3 made in the Notice.

Yours very truly,

BDO Canada LLP

Chartered Professional Accountants, Licensed Public Accountants