

HeliosX Lithium & Technologies Corp.
(the “Company”)

Report of Voting Results

Annual General Meeting of Shareholders held on
Friday, June 24, 2022

In accordance with Section 11.3 of National Instrument 51-102 – Continuous Disclosure Obligations, this is a report on the matters put to a vote at the Annual General Meeting of Shareholders of the Company held in Calgary, Alberta on Friday, June 24, 2022 (the “Meeting”). Each of the matters set out below is described in greater detail in the Company’s proxy statement dated May 11, 2022 (the “Proxy Statement”), which is available on SEDAR at www.sedar.com.

Matters Voted Upon at the Meeting

Number of Directors

Shareholders approved the number of directors of the Company for the ensuing year at five (5).

Outcome of the Vote	Votes For	% For	Votes Withheld	% Withheld
Carried	22,321,429	99.994%	1,399	0.006%

Election of Directors

The following five individuals nominated to serve on the Company’s board of directors (the “Board”) were approved by shareholders as follows:

Director Nominee	Votes For	% For	Votes Withheld	% Withheld
Christopher Brown	22,315,321	99.966%	7,507	0.034%
Sameer Uplenchwar	22,315,221	99.966%	7,607	0.034%
Brian Findlay	22,071,390	98.874%	251,438	1.126%
Frank Busch	22,318,934	99.983%	3,894	0.017%
Robert Verhelst	22,192,934	98.418%	129,894	0.582%

Appointment of Auditor

Shareholders approved the re-appointment of DeVisser Gray LLP, Chartered Accountants, as the Company’s auditor and independent registered public accounting firm and the authorization of the Company’s board of directors to fix their remuneration and terms of engagement as follows:

Outcome of the Vote	Votes For	% For	Votes Withheld	% Withheld
Carried	22,322,234	99.997%	594	0.003%

Approval of 10% Rolling Stock Option Plan

The majority of minority Shareholders (the “Disinterested Shareholders”) approved the Company’s 2022 Stock Option Plan as follows:

Outcome of the Vote	Votes For	% For	Votes Against	% Against	Total Voted
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Carried	22,270,445	99.765%	52,383	0.235%	22,322,828
Less Votes by Interested Parties	4,948,664				
Total Disinterested Shareholder Vote	17,321,781	98.699%	52,383	0.301%	17,374,164

Approval of 10% Restricted Stock Unit Plan

The Disinterested Shareholders approved the Company's 2022 Restricted Share Unit Plan as follows:

Outcome of the Vote	Votes For	% For	Votes Against	% Against	Total Voted
Carried	22,138,621	99.175%	184,207	0.825%	22,322,828
Less Votes by Interested Parties	4,948,664				
Total Disinterested Shareholder Vote	17,189,957	98,940%	184,207	1.060%	17,374,164

Approval of Future Private Placements

Shareholders authorized the Company to enter into one or more distributions of securities up to a maximum of 20% of the number of the Company's outstanding shares in the ensuing 12-month period, as follows:

Outcome of the Vote	Votes For	% For	Votes Against	% Against
Carried	21,178,970	98.67%	143,858	0.644%

Approval of Extension of Warrant Exercise Date

The Disinterested Shareholders approved the term extension of expiry date of 10,080,000 Warrants to August 5, 2026 as follows:

Outcome of the Vote	Votes For	% For	Votes Against	% Against	Total Voted
Carried	22,257,833	99.709%	64,995	0.291%	22,322,828
Less Votes by Interested Parties	4,948,664				
Total Disinterested Shareholder Vote	17,309,169	99.626%	64,995	0.374%	17,374,164

Dated at Calgary, Alberta, this 28th day of June, 2022.

HELIOSX LITHIUM AND TECHNOLOGIES CORP.

(signed) "Christopher Brown"

Christopher Brown
CEO