

**NOTICE DECLARING INTENTION TO BE QUALIFIED (Amended)**  
**UNDER NATIONAL INSTRUMENT 44-101 – *SHORT FORM PROSPECTUS DISTRIBUTIONS***  
**(“NI 44-101”)**

May 26, 2022

TO: British Columbia Securities Commission, as principal regulator

And To Alberta Securities Commission  
Ontario Securities Commission

HeliosX Lithium & Technologies Corp. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**HELIOSX LITHIUM & TECHNOLOGIES CORP.**

By:   
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Christopher Brown, CEO