

**NOTICE DECLARING INTENTION TO BE QUALIFIED  
UNDER NATIONAL INSTRUMENT 44-101 – *SHORT FORM PROSPECTUS DISTRIBUTIONS*  
("NI 44-101")**

May 26, 2022

TO: British Columbia Securities Commission, as principal regulator  
Alberta Securities Commission

HeliosX Lithium & Technologies Corp. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**HELIOSX LITHIUM & TECHNOLOGIES CORP.**



By: \_\_\_\_\_  
Christopher Brown, CEO