



**GRID**  
**BATTERY METALS**

**Grid Battery Metals Inc.**  
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604- 428-5690

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Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants  
SHIM & Associates LLP Chartered Professional Accountants  
British Columbia Securities Commission  
Alberta Securities Commission  
TSX Venture Exchange

**NOTICE OF CHANGE OF AUDITOR**  
(the "Notice")

**TAKE NOTICE THAT:**

Pursuant to Part 4.11 of National Instrument 51-102, Grid Battery Metals Inc. (the "Company") hereby gives notice and confirms that:

1. Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants (the "Former Auditor") has resigned as auditor of the Company, at the request of the Company, effective August 13, 2024 and the firm of SHIM & Associates LLP Chartered Professional Accountants (the "Successor Auditor") be appointed by the directors of the Company.
2. The resignation of the Former Auditor and the appointment of SHIM & Associates LLP Chartered Professional Accountants were considered and approved by the Audit Committee and the board of directors of the Company.
3. The audit reports of the Former Auditor on the financial statements of the Company for the fiscal years ended June 30, 2023 and June 30, 2022 did not contain any reservation. The Former Auditor has not reported on any financial statements of the Company subsequent to June 30, 2023, the most recently completed period for which its audit report was issued.
4. There are no reportable events as defined in Part 4.11 of National Instrument 51-102 between the Company and the Former Auditor.

DATED the 13<sup>th</sup> day of August, 2024

**GRID BATTERY METALS INC.**

(signed) Robert Guanzon

Robert Guanzon  
CFO