

NEW ENERGY METALS CORP.
(the “Company”)

**Request for Annual and/or Interim Financial Statements and
related Management’s Discussion and Analysis**

National Instrument 51-102 requires the Company to send annually to the registered holders and beneficial owners of its securities (“Securityholders”) a form to allow Securityholders to request a copy of the Company’s annual financial statements and related Management’s Discussion and Analysis (“**MD&A**”), interim financial statements and related MD&A, or both. If you wish to receive such mailings, please complete and return this form to:

**New Energy Metals Corp.
Suite 2300 – 1177 West Hastings Street
Vancouver, British Columbia
Canada V6E 2K3**

The undersigned Securityholder hereby elects to receive:

- Interim Financial Statements for the first quarter ended September 30, 2018, second quarter ended December 31, 2018 and third quarter ended March 31, 2018 and the related MD&A;
- Annual Financial Statements for the fiscal year ended June 30, 2018 and related MD&A; or
- BOTH – Interim Financial Statements for the first quarter ended September 30, 2018, second quarter ended December 31, 2018 and third quarter ended March 31, 2018 and the related MD&A; and the Annual Financial Statements for the fiscal year ended June 30, 2018 and related MD&A.

Please note that a request form will be mailed each year and Securityholders must return such form each year in order to receive the documents indicated above.

Name: _____

Address: _____

Postal Code: _____

OR

Email Address: _____

By consenting to electronic delivery, Securityholders: (i) agree to receive all documents to which they are entitled electronically, rather than by mail; and (ii) understand that access to the Internet is required to receive a document electronically and certain system requirements must be installed (currently Adobe Acrobat Reader to view Adobe’s portable document format). At any time, the Company may elect to not send a document electronically, or a document may not be available electronically. In either case, a paper copy will be mailed to shareholders.

I confirm that I am a **registered**/ **beneficial (check one) shareholder** of the Company.

Signature of Securityholder: _____ Date: _____