

FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Walker River Resources Corp. (the “Company”)
Suite 820, 1130 West Pender Street
Vancouver, BC Canada V6E 4A4

Item 2 Date of Material Change

September 8, 2017

Item 3 News Release

The news release attached hereto as Schedule “A” announcing the material change described herein was disseminated through the news dissemination services of Stockwatch on September 8, 2017.

Item 4 Summary of Material Change

The Company announced it has closed its non-brokered private placement previously announced on September 6, 2017, for gross proceeds of \$465,000. The non-brokered private placement consisted of 4,650,000 units (the “Units”, and each a “Unit”) at a price of \$0.10 per (the “Private Placement”). Each Unit consisted of one common share (the “Share”) and one Share purchase warrant (the “Warrant”), whereby each Warrant is exercisable into one Share for a period of two (2) years from closing at a price of \$0.15 per Share.

The Warrants contain an acceleration provision that, in the event the closing sale price of the Company’s Shares on the TSX Venture Exchange is \$0.30 or greater for a period of ten (10) consecutive trading days, then the warrant holders will have thirty (30) days to exercise their warrants; otherwise the warrants will expire on the 31st day.

All securities issued above are subject to a hold period expiring on January 9, 2018, being four months and one day after closing of the private placement. Proceeds of the private placement will be used for work on the company's mineral properties and general working capital.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Please see the press release attached as Schedule “A” for a full description of the material change.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Michel David, Chief Executive Officer and Director
Telephone: (819) 874-0030

Item 9 Date of Report

September 11, 2017

SCHEDULE "A"



Suite 830-1130 West Pender St
Vancouver, B.C.
V6E 4A4
Tel : 819 874-0030
Fax : 819 825-1199

Trading Symbol: **WRR**

NEWS RELEASE

WALKER CLOSES PRIVATE PLACEMENT

Vancouver, B.C. September 8, 2017 - Walker River Resources Corp. ("Walker" or the "Company") (TSX-V: "**WRR**") is pleased to report it has closed its non-brokered private placement previously announced on September 6, 2017, for gross proceeds of \$465,000.00.

The non-brokered private placement consisted of 4,650,000 units (the "**Units**", and each a "**Unit**") at a price of \$0.10 per (the "**Private Placement**"). Each Unit consisted of one common share (the "**Share**") and one Share purchase warrant (the "**Warrant**"), whereby each Warrant is exercisable into one Share for a period of two (2) years from closing at a price of \$0.15 per Share.

The Warrants contain an acceleration provision that, in the event the closing sale price of Walker's Shares on the TSX Venture Exchange is \$0.30 or greater for a period of ten (10) consecutive trading days, then the warrant holders will have thirty (30) days to exercise their warrants; otherwise the warrants will expire on the 31st day.

All securities issued above are subject to a hold period expiring on January 9, 2018, being four months and one day after closing of the private placement.

Proceeds of the private placement will be used for work on the company's mineral properties and general working capital.

ON BEHALF OF THE BOARD OF DIRECTORS

"Michel David"

Michel David,
Chief Executive Officer and Director

FOR FURTHER INFORMATION PLEASE CONTACT:

Walker River Resources Corp.
Tel: 819 874-0030
Fax: 819 825-1199
Email: info@wrrgold.com
Website: www.wrrgold.com

Neither TSX Venture Exchange Nor Its Regulation Service Provider (As That Term Is Defined In The Policies Of The TSX Venture Exchange) Accepts Responsibility For The Adequacy Or Accuracy Of This News Release.