

**FORM 51-102F3**  
**Material Change Report**

**1. Name and Address of Company:**

Miza III Ventures Inc.  
Suite 1510-789 West Pender Street  
Vancouver, B.C. V6C 1H2

**2. Date of Material Change:**

July 19, 2021

**3. News Release:**

The news release with respect to the material change was disseminated through Stockwatch on July 19, 2021 and filed on the SEDAR website at [www.sedar.com](http://www.sedar.com).

**4. Summary of Material Change:**

Miza III Ventures Inc. completes initial public offering.

**5. Full Description of Material Change:**

**5.1 Full Description of Material Change**

On July 19, 2021, the Company completed its initial public offering by issuing 2,000,000 common shares at a price of \$0.10 per share for gross proceeds of \$200,000.

Leede Jones Gable Inc. acted as agent for the initial public offering and received a cash commission equal to 10% of the gross proceeds, as well as options to purchase 200,000 common shares at a price of \$0.10 per share for a period of 30 months from the date that the common shares of the Company begin trading on the TSX Venture Exchange.

The Company also granted to its directors and officers incentive stock options to acquire 500,000 common shares at a price of \$0.10 per share, exercisable for a period of five years from the date that the common shares of the Company begin trading on the TSX Venture Exchange.

**5.2 Disclosure of Restructuring Transactions**

Not applicable.

**6. Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102 *Continuous Disclosure Obligations*:**

Not Applicable

**7. Omitted Information:**

Not Applicable

**8. Executive Officer:**

Azim Dhalla  
789 West Pender Street, Suite 1510  
Vancouver, British Columbia V6C 1H2  
Telephone: 604-728-7715

**9. Date of Report:**

July 19, 2021