

MIZA III VENTURES INC.

PRESS RELEASE

TSXV: MZA.P

FOR IMMEDIATE DISTRIBUTION

December 21, 2021

MIZA III VENTURES INC. ANNOUNCES CLOSING OF NON-BROKERED PRIVATE PLACEMENT

Vancouver, British Columbia, Canada – Miza III Ventures Inc. (“**Miza**”) is pleased to announce that, further to its news release of November 2, 2021, Miza has closed the non-brokered private placement of 13,000,000 common shares of Miza at a price of \$0.10 per share for gross proceeds of \$1,300,000.

In connection with the private placement, Miza paid aggregate finder’s fees of approximately \$127,000. Miza intends to use the net proceeds to complete a qualifying transaction, to provide sufficient funds to cover general and administrative costs for twelve months, to cover any costs related to the non-brokered private placement, and for general working capital. All securities issued in connection with the private placement are subject to a four-month hold period.

Completion of the private placement is subject to final approval of the TSX Venture Exchange.

Miza is a capital pool company (“**CPC**”) within the meaning of the policies of the Exchange. Miza has not commenced operations and has no assets other than cash. The Shares have been conditionally approved for listing on the Exchange under the trading symbol “**MZA.P**”.

About Miza

Miza is a CPC created to identify and evaluate potential acquisitions of commercially viable businesses and assets that have the potential to generate profits and add shareholder value. Except as specifically contemplated in the CPC Policy of the Exchange, until the completion of the qualifying transaction, Miza will not carry on business, other than the identification and evaluation of companies, businesses or assets with a view to completing a proposed qualifying transaction.

For further information, please contact:

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