



1500 – 1140 W. Pender Street
Vancouver, BC V6E 4G1
TEL 604.687.4747 | FAX 604.689.2778

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

June 8, 2021

TSX Venture Exchange
650 W Georgia St,
Vancouver, BC V6B 4N9

Dear Sirs/Mesdames:

Re: MIZA III Ventures Inc.

We refer to the prospectus (the "Prospectus") of MIZA III Ventures Inc. (the "Company") dated June 8, 2021 relating to the sale and issue of 2,000,000 common shares of the Company at a price of \$0.10 per common share for gross proceeds of \$200,000.

We consent to being named and to the use, in the above-mentioned Prospectus, of our report dated June 8, 2021 to the directors of the Company on the following financial statements:

- Statement of financial position as at January 31, 2021;
- Statements of loss and comprehensive loss, shareholder's equity, and cash flows for the period from January 18, 2021 (date of incorporation) to January 31, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

DMCL

Vancouver • Tri-Cities • Surrey • Victoria