

EMERGENT METALS CORP.
NOTICE OF ANNUAL GENERAL MEETING

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that an in person Annual General Meeting (the “**Meeting**”) of shareholders of Emergent Metals Corp. (the “**Company**”) will be held at the offices of Endeavor Trust Corporation, Suite 702 - 777 Hornby Street, Vancouver, British Columbia, on Thursday, December 11, at the hour of 10:00 a.m. (Vancouver Time) for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal year ended December 31, 2024 and the accompanying reports of the auditors;
2. to set the number of directors of the Company at five (5);
3. to elect the directors of the Company;
4. to re-appoint MNP LLP, Chartered Professional Accountants, as the independent auditors of the Company until the 2025 annual general meeting and to authorize the directors to fix their remuneration;
5. to consider and, if thought fit, to pass with or without variation, an ordinary resolution to re-approve the Company’s Stock Option Plan as further described in the accompanying information circular (the “**Circular**”); and
6. to transact such other business as may properly come before the Meeting and any adjournment or postponement thereof.

The accompanying management Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company’s Board of Directors has fixed October 27, 2025 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof (the “**Record Date**”). Each registered shareholder at the close of business on the Record Date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Circular. All Shareholders are reminded to review the Circular before voting.

Shareholders are encouraged to vote your proxy by mail, internet or telephone. You will need the control number contained in the accompanying proxy in order to vote. To be valid, your proxy must be received by the Company’s transfer agent, Endeavor Trust Corporation, no later than **10:00 a.m. (Vancouver time) on December 9, 2025**, or no later than 48 hours (excluding Saturdays, Sundays, and statutory holidays) prior to the date on which the Meeting or any postponement or adjournment thereof is held.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, Endeavor Trust Corporation, in accordance with the instructions provided in the form of proxy at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the Income Tax Act (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (an “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

The Company is using the notice-and-access provisions under the Canadian Securities Administrators’ National Instrument 54-101 (“**Notice and Access Provisions**”) for the delivery of its Circular to its Shareholders for the Meeting. Under Notice and Access Provisions, instead of receiving paper copies of the Circular, Shareholders will be receiving a Notice and Access notification with information on how they may obtain a copy of the Circular electronically or request a paper copy. Registered Shareholders will still receive a Proxy form enabling them to vote at the Meeting. The use of the alternative Notice and

Access Provisions in connection with the Meeting helps reduce paper use, as well as the Company's printing and mailing costs. The Company will arrange to mail paper copies of the Circular to those registered Shareholders who have existing instructions on their account to receive paper copies of the Company's Meeting materials.

The Circular and other Meeting materials will be available on the Company's website at www.emergentmetals.com and will remain on the website for one full year thereafter. Meeting materials are also available upon request, without charge, by email at proxy@endeavortrust.com or by calling toll free at 1-888-787-0888 or can be accessed online under the Company's profile on SEDAR+ at www.sedarplus.ca as of November 10, 2025.

DATED at Vancouver, British Columbia, this 27th day of October, 2025.

By Order of the Board of Directors of
EMERGENT METALS CORP.

"David Watkinson"

Director and Chief Executive Officer