

**ENDEAVOR TRUST CORPORATION**

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Emergent Metals Corp.

Via SEDAR+

October 2, 2025

TO ALL APPLICABLE REGULATORS AND EXCHANGES

**RE: Emergent Metals Corp. (the "Issuer")
Notice of Meeting and Record Dates**

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	Meeting Type	Annual General Meeting
2	Record Date for Notice of Meeting	October 27, 2025
3	Record Date for Voting (If Applicable)	October 27, 2025
4	Beneficial Ownership Determination Date	October 27, 2025
5	Meeting Date	December 11, 2025
6	Meeting Location	TBA
7	Voting Securities Details	
8	Description (Class)	Common
9	ISIN / CUSIP	CA29103R1055 / 29103R105
10	Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs)	No
11	Issuer paying for mailing to Objecting Beneficial Owners (OBOs)	No
12	Notice and Access	
	Beneficial Holders	Yes
	Registered Holders	Yes
	Stratification Level	Not Applicable
13	Material Selection	A - All

Regards,

Endeavor Trust Corporation

Agent for Emergent Metals Corp.