

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1: Name and Address of Company

International Samuel Exploration Corp.
888 – 700 West Georgia Street
Vancouver, BC V7Y 1G5
604-718-5454

Item 2: Date of Material Change

November 23, 2017

Item 3: News Release

The news release was disseminated on November 23, 2017 through Canada Stockwatch and filed on SEDAR.

Item 4: Summary of Material Change

International Samuel Exploration Corp. Acquires Harry Davis and Silver Spade Projects near Houston, BC

Item 5: Full Description of Material Change

International Samuel Exploration Corp. (TSX-V: ISS) (the “Company”) is pleased to announce that it has acquired the Harry Davis and Silver Spade Projects near Houston, BC (the “Projects”).

Highlights:

- *Positions International Samuel Exploration Corp. in an historic silver-focused exploration district enhanced by a recent discovery announced by New Nadina Explorations.*
- *Delivers multiple mineral showings through the Harry Davis project in close proximity to infrastructure and access provided by the town of Houston, British Columbia.*
- *Newly acquired Silver Spade project is adjacent to tenure held by Teck Resources and Roughrider Exploration.*

“The Harry Davis and Silver Spade properties provide the Company’s shareholders with immediate exposure to an emerging silver exploration district attracting significant market interest. Together, they offer International Samuel Exploration near-term exploration opportunities with defined targets. Our extensive work this past summer to consolidate a significant Golden Triangle tenure portfolio, including the LGM Gold Project, will form the

foundation for our 2018 exploration activities, which can now be complemented by the year-round access afforded through these new exploration properties,” stated Conrad Swanson, Chairman of the Company.

About the Harry Davis Project

The Harry Davis Project (“**Harry Davis**”) consists of two non-contiguous mineral claims totalling 94.06 hectares acres. The project tenure is underlain by Lower Jurassic Hazelton Group volcanics (Telkwa Formation), which is in turn comprised of a sequence of amygdaloidal basalt, maroon to green andesite, tuff, rhyolitic tuff, crystal tuff, lithic tuff and breccia. Bedrock exposures consist of dark brown basalt with minor breccia and maroon dacitic tuff breccias which have undergone regional metamorphism (see MIN FILE No 093L 204).

The project covers two historic mineral showings, being the Westgarde and Harry Davis showings.

The Westgarde showing consists of mineralization in basalt near the Westgarde excavation. Chip samples over 44 metres in 1970 assayed 0.96 per cent copper and 113 grams per tonne silver (see MIN FILE No 093L 204).

The Harry Davis showing is a silver-gold-copper subvolcanic exploration target. Quartz-calcite and quartz veins occur along shear planes and fractures with associated epidote and chlorite. Malachite, azurite and bornite are reported as occurring in the fractured Hazelton andesite (see MIN FILE No 093L 214).

About the Silver Spade Project

The Silver Spade Project (“**Silver Spade**”) consists of one mineral claim comprising approximately 263.86 hectares acres and is located 8 km south of Houston, BC. The project is situated roughly equidistance between the New Nadina discovery and the past-producing Silver Equity mine, being 30 km due north of the New Nadina and approximately 36 km northwest of the former Equity Silver Mine. The Silver Spade Project shares a contiguous property border with Teck Resources Ltd. along its western claim border and with the recently announced Silver Ace Project (“**Silver Ace**”) acquired by Roughrider Exploration Limited (“Roughrider Exploration”) (see Roughrider Exploration news release dated November 16, 2017) alongside the south and east claim boundaries of the property.

Exploration Plans and Terms

Reflecting market interest in the area, the Company intends to evaluate near-term silver and copper focused exploration programs at the Silver Spade and Harry Davis projects.

The Company acquired the projects in exchange for the cash payment of certain tenure acquisition fees and the granting of a 2% gross royalty. No finder’s fees are payable.

Qualified Person

Technical disclosure in this news release has been reviewed and approved by Derrick Strickland P.Geo., a Qualified Person as defined by National Instrument 43-101.

The technical information present above is historical in nature from previous operators and locations of the known showing have not been verified by ISS. The MIN FILE database reports that both of these showings have an error +/- 500 m which may place them off the current claims configuration.

Item 6: Reliance on subsection 71(2) of National Instrument 51-102

N/A

Item 7: Omitted Information

N/A

Item 8: Executive Officer

The following executive officer of the Company is knowledgeable about the material change disclosed in this report and may be contacted as follows:

Conrad Swanson, Chairman, President & CEO
Telephone: 604-317-3090

Item 9: Date of Report

November 23, 2017