

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1: Name and Address of Company

International Samuel Exploration Corp.
888 – 700 West Georgia Street
Vancouver, BC V7Y 1G5
604-718-5454

Item 2: Date of Material Change

October 16, 2018

Item 3: News Release

The news release was disseminated on October 16, 2018 through Canada Stockwatch and filed on SEDAR.

Item 4: Summary of Material Change

INTERNATIONAL SAMUEL CLOSES NON BROKERED PRIVATE PLACEMENT AND GRANTS STOCK OPTIONS

Item 5: Full Description of Material Change

International Samuel Exploration Corp. (the “Company”) (TSXV: ISS) is pleased to announce that it has closed its previously announced private placement and has issued 1,000,000 units at a price of \$0.06 per unit for aggregate gross proceeds \$60,000.

All securities issued pursuant to the closing are subject to a hold period of four months and one day from their date of issuance in accordance with applicable Canadian securities laws.

Stock Options

The Company announces that it has granted incentive stock options to directors, officers, employees, and consultants to purchase up to an aggregate of 1,000,000 common shares of the Company at an exercise price of \$0.07 per share for a term of five years from the date of the grant. The incentive stock options were granted in accordance with the Company’s Stock Option Plan.

Item 6: Reliance on subsection 71(2) of National Instrument 51-102

N/A

Item 7: Omitted Information

N/A

Item 8: Executive Officer

The following executive officer of the Company is knowledgeable about the material change disclosed in this report and may be contacted as follows:

Conrad Swanson, Chairman, President & CEO
Telephone: 604-317-3090

Item 9: Date of Report

October 16, 2018