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May 2, 2018

**TSX Venture Exchange**  
650 West Georgia Street  
Vancouver, BC  
V6B 4N9

**BC Securities Commission**  
701 West Georgia Street  
Vancouver, BC  
V7Y 1L2

**Alberta Securities Commission**  
Suite 600, 250–5th St. SW  
Calgary, Alberta  
T2P 0R4

Dear Sirs/Mesdames:

**Re: Foremost Ventures Corp.**

We refer to the prospectus of Foremost Ventures Corp. (the "Company") dated May 2, 2018 to the sale and issue of up to 2,000,000 common shares of the Company at a price of \$0.10 per common share.

We have reported to the directors of the Company on the following financial statements in the prospectus:

- Statement of financial position as at February 28, 2018;
- Statement of shareholders' equity and cash flows for the period from November 28, 2017 (date of incorporation) to February 28, 2018 and a summary of significant accounting policies and other explanatory information

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,

**DALE MATHESON CARR-HILTON LABONTE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

**PARTNERSHIP OF:**

**VANCOUVER** Robert J. Burkart, Inc. Kenneth P. Chong Inc. Alvin F. Dale Ltd. Donald L. Furney, Ltd. David J. Goertz, Inc. Matthew G. Gosden, Inc. Barry S. Hartley, Inc. Reginald J. LaBonte Ltd. Robert J. Matheson, Inc. Rakesh I. Patel Inc. Lorraine W. Rinfret, Inc. Brad A. Robin Inc.  
**WHITE ROCK** Michael K. Braun Inc. Peter J. Donaldson, Inc. Harjit S. Sandhu, Inc. **TRI-CITIES** Fraser G. Ross, Ltd. Brian A. Shaw Inc.