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November 8, 2019

VIA SEDAR

TO: British Columbia Securities Commission (“**BCSC**”)

AND TO: Alberta Securities Commission
Ontario Securities Commission
Office of the Yukon Superintendent of Securities

Dear Sirs/Mesdames:

**Re: Tectonic Metals Inc. (the “Company”) – Long Form Prospectus dated November 8, 2019
(the “Prospectus ”)**

We refer to the Prospectus of the Company dated November 8, 2019, relating to the qualification of 16,621,988 common shares in the capital of the Company and 16,621,988 common share purchase warrants of the Company upon the exercise or deemed exercise of 16,621,988 special warrants of the Company.

We consent to the references to our name on the cover page of the Prospectus and under the heading “*Experts*” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our legal opinions referred to above or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

(SIGNED) “*Blake Cassels & Graydon LLP*”

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