

November 8, 2019

**British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Office of the Yukon Superintendent of Securities**

Dear Sirs / Mesdames:

Re: Tectonic Metals Inc.

We refer to the long-form prospectus of Tectonic Metals Inc. (the "Company") dated November 8, 2019 relating to the distribution of units of the Company as consideration for the exercise or deemed exercise of special warrants of the Company.

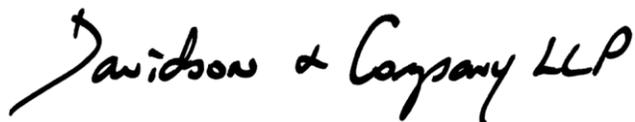
We consent to being named and to the use, in the above-mentioned long-form prospectus, of our report dated June 14, 2019 to the directors of the Company on the following financial statements:

Consolidated statements of financial position as at December 31, 2018 and 2017;

Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the year ended December 31, 2018 and the period from incorporation on April 7, 2017 to December 31, 2017, and a summary of significant accounting policies and other explanatory information.

We report that we have read the long-form prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the long-form prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,



DAVIDSON & COMPANY LLP
Chartered Professional Accountants

