

UNDERTAKING

From: Tectonic Metals Inc. (the "Corporation")

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Office of the Yukon Superintendent of Securities

Re: Tectonic Metals Inc. - Final Short Form Base Shelf Prospectus dated May 29, 2020, 2020 (the "Prospectus")

The Corporation has filed with the securities regulatory authorities in the provinces of British Columbia, Alberta, Ontario, and the territory of the Yukon, under the Multilateral Instrument 11-202 Passport System and National Policy 11-202 Process for Prospectus Reviews in Multiple Jurisdictions, a base shelf prospectus dated May 29, 2020 (the "**Prospectus**") offering up to C\$100,000,000 in aggregate of common shares, debt securities, subscription receipts, units, warrants and share purchase contracts of the Corporation (collectively, the "**Securities**").

In connection with any distribution of Securities under the Prospectus, the undersigned hereby undertakes that it shall not distribute securities that, at the time of such distribution, are "novel" specified derivatives within the meaning of the Canadian securities rules, separately to any member of the public in Canada unless the draft prospectus supplement pertaining to the distribution of novel specified derivatives has been delivered to the regulator in substantially final form or in final form, and either (a) the regulator has confirmed acceptance of such draft shelf prospectus supplement; or (b) 10 business days have elapsed since the date of delivery to the regulator of such draft shelf prospectus supplement and the regulator has not provided written comments.

DATED this 29th day of May 2020.

TECTONIC METALS INC.

By: (Signed) "Krysta Chapman"
Name: Krysta Chapman
Title: Chief Financial Officer