

May 29, 2020

**British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
Yukon Securities Office**

Dear Sirs and Mesdames:

**Re: Tectonic Metals Inc. Short Form Base Shelf Prospectus dated May 29, 2020**

We refer to the short-form base shelf prospectus dated May 29, 2020 (the "Prospectus") of Tectonic Metals Inc. (the "Company") relating to the issuance or sale of outstanding securities up to an aggregate total offering price of \$100,000,000.

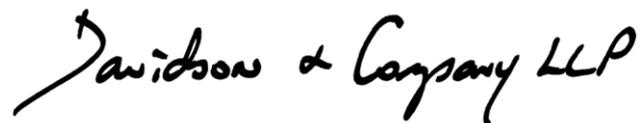
We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated March 12, 2020 to the shareholders of the Company on the following consolidated financial statements:

Consolidated statements of financial position as at December 31, 2019 and 2018;

Consolidated statements of loss and comprehensive loss, changes in shareholders' equity, and cash flows for the years then ended, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,



**DAVIDSON & COMPANY LLP**  
Chartered Professional Accountants

