

Form 45-102F1

**Notice of Intention to Distribute Securities under Section 2.8 of
NI 45-102 *Resale of Securities***

Reporting issuer

1. Name of reporting issuer: KWESST Micro Systems Inc.

Selling security holder

2. Your name: 2573685 Ontario Inc., a corporation wholly-owned by Jeffrey MacLeod and his spouse
3. The offices or positions you hold in the reporting issuer: Jeffrey MacLeod is President, C.E.O. and a director of KWESST Micro Systems Inc.
4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? No
5. Number and class of securities of the reporting issuer you beneficially own: 2573685 Ontario Inc. owns 10,265,244 common shares. Jeffrey MacLeod owns 100,000 incentive stock options 1,000,000 warrants, and 210,000 restricted stock units.

Distribution

6. Number and class of securities you propose to sell: 273,500 common shares
7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. Private sale.

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

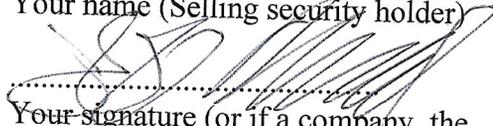
I certify that

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

DateNov 09 2021.....

.....Jeffrey MacLeod.....

Your name (Selling security holder)

A handwritten signature in black ink, appearing to read 'Jeffrey MacLeod', written over a dotted line.

Your signature (or if a company, the signature of your authorized signatory)

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Name of your authorized signatory