



MILLER THOMSON
AVOCATS | LAWYERS

MILLER THOMSON LLP
400 – 725 GRANVILLE STREET
P.O. BOX 10325
VANCOUVER, BC V7Y 1G5
CANADA

T 604.687.2242
F 604.643.1200

MILLERTHOMSON.COM

August 18, 2021

BY SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission (Non-Principal Regulator)

Dear Sirs/Mesdames:

**Re: MineHub Technologies Inc. (“Minehub”)
Final Long Form Prospectus of the Company dated August 18, 2021
SEDAR Project No. 03238941**

We refer to the final long form prospectus of Minehub dated August 18, 2021 (the “**Prospectus**”).

We hereby consent to being named on page 54 of the Prospectus under “Interest of Experts”.

We also confirm that we have read the Prospectus and have no reason to believe there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that is within our knowledge as a result of services that we have performed in connection with those matters that are the subject of our opinion.

Yours truly,

“Miller Thomson LLP”

MILLER THOMSON LLP