British Columbia
Securities Commission

RECEIPT

KWESST Micro Systems Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Short Form Base PREP Prospectus** dated **November 25, 2022** (the amended prospectus) amending and restating the **Short Form Base PREP Prospectus** of the above Issuer dated **November 7, 2022**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island,** and **Newfoundland and Labrador**. A receipt for the amended prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

November 28, 2022

Luxi Chen

Luxi Chen, CPA, CA
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SEDAR Project Number 3436599