

APPENDIX C TO NATIONAL INSTRUMENT 41-101
General Prospectus Requirements

Non-Issuer Form of Submission to Jurisdiction and Appointment of Agent for Service of Process

1. Name of issuer (the "Issuer"):
KWESST Micro Systems Inc.
2. Jurisdiction of incorporation, or equivalent, of Issuer:
British Columbia
3. Address of principal place of business of Issuer:
155 Terence Matthews Crescent, Kanata, Ontario, K2M 2A8
4. Description of securities (the "Securities"):
Units. Each Unit is comprised of one of the Issuer's common shares and one common share purchase warrant.
5. Date of the prospectus (the "Prospectus" - an amended and restated (final) short form base PREP prospectus) under which the Securities are offered:
November 25, 2022
6. Name of person filing this form (the "Filing Person"):
Paul Mangano
7. Filing Person's relationship to Issuer:
Director
8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:
United States
9. Address of principal place of business of Filing Person:
11 Depot St, Kennebunk, ME 04043, United States
10. Name of agent for service of process (the "Agent"):
KWESST Micro Systems Inc.
11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):
2900 – 550 Burrard Street, Vancouver, British Columbia V6C 0A3, Canada
12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the "Proceeding") arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.
13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of

- (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces of Canada, except Québec in which the securities are distributed under the Prospectus; and
- (b) any administrative proceeding in any such province,

in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.

- 14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
- 15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
- 16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of Ontario.

Dated: November 25, 2022

"Paul Mangano"
Signature of Filing Person

Paul Mangano, Director
Print name of person signing and, if the Filing Person is not an individual, the title of the person

AGENT

The undersigned accepts the appointment as agent for service of process of Steve Klein under the terms and conditions of the appointment of agent for service of process stated above.

Dated: November 25, 2022

"Steven Archambault"
Signature of Agent

Steven Archambault, Chief Financial Officer
Print name of person signing and, if Agent is not an individual, the title of the person