

SECTION 4.9 NOTICE
NATIONAL INSTRUMENT 51-102
CHANGE IN CORPORATE STRUCTURE

To: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
(collectively, the "**Commissions**")

Re: **WESTBRIDGE ENERGY CORPORATION**

This notice is provided pursuant to Section 4.9 of National Instrument 51-102 – *Continuous Disclosure Obligations* ("**NI 51-102**").

1. Parties to the Transaction

Westbridge Energy Corporation (the "**Company**"), Georgetown Solar Inc. ("**Georgetown**") and 2329098 Alberta Ltd. ("**Subco**").

2. Description of the Transaction

On June 17, 2021, pursuant to the terms of a business combination agreement between the Company, Georgetown, Subco and the shareholders of Georgetown dated March 4, 2021, and an amalgamation agreement between the Company, Georgetown and Subco dated June 17, 2021, the Company acquired all of the issued and outstanding shares of Georgetown (the "**Transaction**").

The Transaction was completed by way of a three cornered amalgamation (the "**Amalgamation**") pursuant to which Georgetown amalgamated with Subco, a wholly-owned subsidiary of the Company, and the Company acquired all of the issued and outstanding common shares of Georgetown (the "**Georgetown Shares**") in exchange for common shares of the Company ("**Westbridge Shares**") on the basis of one Westbridge Share for every 2,000 Georgetown Shares issued and outstanding. Georgetown is now a wholly-owned subsidiary of Westbridge.

The Transaction constituted a reverse takeover of Westbridge by Georgetown.

Additional information regarding the Transaction is found in the listing statement of the Company dated June 9, 2021 (the "**Listing Statement**"). A copy of the Listing Statement is available under the Company's issuer profile on SEDAR at www.sedar.com.

3. Effective Date of the Transaction

The Transaction became effective on June 17, 2021.

4. Names of Each Party that Ceased to Be a Reporting Issuer Subsequent to the Transaction and of each Continuing Entity

The Company continues to be a reporting issuer in Ontario, Alberta and British Columbia.

5. Date of the Reporting Issuer's First Financial Year End Following the Transaction

November 30, 2021.

6. The Periods of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer's First Financial Year Subsequent to the Transaction

The Company's former financial year end was December 31. The Company's new financial year end is November 30. The Company's transition year end is November 30, 2021. The Company's financial statements required to be filed for the first financial year subsequent to the Transaction herein are as follows:

Transition Year

<i>Financial Statements</i>	<i>Period Ended</i>	<i>Comparative Period Ended</i>
Interim	9 months ended August 31, 2021	N/A ⁽¹⁾
Annual	12 months ended November 30, 2021	Period from incorporation to November 30, 2020

(1) As Georgetown was incorporated on October 7, 2020, there is no comparative period for the prior year.

In addition to the above, the Company will also file interim financial statements of Georgetown for the 3 and 6 months ended May 31, 2021.

New Financial Year

<i>Financial Statements</i>	<i>Period Ended</i>	<i>Comparative Period Ended</i>
Interim	3 months ended February 28, 2022	3 months ended February 28, 2021
Interim	6 months ended May 31, 2022	6 months ended May 31, 2021
Interim	9 months ended August 31, 2022	9 months ended August 31, 2021
Annual	12 months ended November 30, 2022	12 months ended November 30, 2021

7. Document(s) filed that describe the Transaction and where such document(s) can be found in electronic format

Details of the Transaction can be found in the following documents:

- news release of the Company dated March 9, 2021;
- material change report of 12Ex dated March 15, 2021;

- business combination agreement in respect of the Transaction filed on March 9, 2021;
- news release of the Company dated April 9, 2021;
- news release of the Company dated April 19, 2021;
- material change report of the Company dated April 26, 2021;
- news release of the Company dated June 10, 2021;
- Listing Statement;
- news release of the Company dated June 17, 2021; and
- material change report of the Company dated June 25, 2021,

each of which has been electronically filed with the Canadian securities regulators and is available on the System for Electronic Document Analysis and Retrieval (SEDAR) at www.sedar.com under the Company's issuer profile.

8. Date of Report

June 29, 2021